



MARKET RELEASE

30 July 2015

OceanaGold Corporation

TRADING HALT

The securities of OceanaGold Corporation (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 3 August 2015 or when the announcement is released to the market.

Security Code: OGC

John Johansson

Adviser, Listings Compliance (Melbourne)



30 July 2015

Esmond Prowse
Australian Securities Exchange
Level 45, South Tower, Rialto
525 Collins Street
Melbourne, VIC 3000

By email: esmond.prowse@asx.com.au

Dear Mr Prowse

OCEANAGOLD CORPORATION – REQUEST FOR TRADING HALT

OceanaGold Corporation (Company) requests that a trading halt be granted by the Australian Securities Exchange (ASX) with respect to its ASX-listed Chess Depositary Interests from the commencement of trading on Thursday 30 July 2015.

In accordance with Listing Rule 17.1, the Company advises that:

1. The trading halt is necessary as the Company expects to make an announcement to the market in relation to a possible business combination.
2. The Company wishes the trading halt to last until such time as it makes an announcement to the market concerning the outcome of this matter but in any event the trading halt will not last beyond the earlier of a further announcement or the commencement of trading on Friday 31 July 2015.
3. The Company is not aware of any reason why the trading halt should not be granted.

The Company would be grateful of your urgent consideration of the above.

Yours sincerely

OceanaGold Corporation

Liang Tang
Company Secretary and Corporate Counsel