

Pro Forma Unaudited Consolidated Balance Sheet as at 31 March 2015
(Updated with actual funds raised under prospectus dated 24 June 2015)

AHALife Holdings Limited (ACN 006 908 701)
Pro-forma Balance Sheet
31 March 2015

	31-March-15 Adjusted Pro-forma Unaudited Consolidated \$000
Current Assets	
Cash assets	20,001,146
Receivables	-
Prepayments	126,960
Inventory	125,493
Total Current Assets	20,253,599
Non-Current Assets	
Plant and Equipment	63,732
Security Deposits	91,494
Intangibles - Goodwill	-
Investment in subsidiaries	-
Total Non-Current Assets	155,226
Total Assets	20,408,825
Current Liabilities	
Trade and other payables	4,139,562
Finance liabilities	-
Other liabilities	252,635
Total Current Liabilities	4,392,197
Total Liabilities	4,392,197
Net Assets	16,016,628
Equity	
Issued capital	61,112,211
Reserves	5,541,882
Accumulated losses	(50,637,465)
Total Equity	16,016,628