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RXP SERVICES LIMITED

ABN 30 146 959 917

Release to Australian Securities Exchange

31 July 2015

Secures \$25m Acquisition Debt Facility

RXP Services Limited is pleased to advise it has secured a \$25m debt facility from Westpac Institutional Bank. The facility is for the sole purpose of supporting RXP in executing its acquisition strategy.

RXP has selectively acquired a number of businesses which, together with strong organic performance, have contributed to year on year revenue and profit growth.

The new facility enables RXP to continue to pursue EPS accretive acquisitions and allows for greater flexibility in balance sheet management.

Chief Executive Officer Ross Fielding commented, "We are delighted to have secured this debt facility which provides us with both flexibility and certainty when pursuing our acquisition strategy. The facility has a modest amortisation profile that is comfortably supported by our cashflows and has been secured on favourable commercial terms."

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About RXP Services Limited

RXP Services Limited (RXP) is a Technology services company. RXP provides consulting and professional services to a number of S&P/ASX 200 corporations and government bodies here in Australia and in Asia. With staff and offices in Melbourne, Canberra, Sydney, Brisbane, Hobart and Hong Kong, RXP has been providing expert consulting services to clients for over 20 years. Our focus is on ensuring clients maximise the benefits they receive from both their existing and future Technology investments.