

4 August 2015

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ASX CODE: ORS

Market Cap.: \$2.48 m (\$0.01 p/s)

Shares on issue: 248,331,672

Cash: \$0.2 m (30 June 2015)

Debt: \$1.0 m (30 June 2015)

ASX Investments

169,672,726 AYC shares

56,557,576 AYCO options

BOARD & MANAGEMENT

Ian Gandel, Chairman

Anthony Gray, Managing Director

Bob Tolliday, Director

MAJOR SHAREHOLDERS

Abbotsleigh – 41.1%

Alliance Resources – 8.9%

PRINCIPAL OFFICE

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Strategic Review and Corporate Advisory Appointment

Octagonal Resources Limited (ASX: ORS or the Company) is pleased to advise that, following the settlement of the sale of the Maldon Gold Operation to A1 Consolidated Gold Limited (ASX: AYC) (refer to ASX Announcement dated 25 June 2015), Octagonal has appointed LinQ Corporate Pty Ltd to assist with identifying new investment opportunities for the Company in both the resources and non-resources sectors.

The Company will provide a further update as matters progress.

Additional information relating to Octagonal and its various mining and exploration projects can be found on the Company's website:

www.octagonalresources.com.au

For further enquiries, please contact:

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