

MARKET RELEASE

6 August 2015

Mozambi Resources Limited

TRADING HALT

The securities of Mozambi Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 10 August 2015 or when the announcement is released to the market.

Security Code: MOZ

Kate Kidson

Principal Adviser, Listings Compliance (Melbourne)



ASX ANNOUNCEMENT

By e-lodgement

6 August 2015

TRADING HALT REQUEST

Mozambi Resources Limited ("MOZ") (ASX: MOZ) hereby requests a trading halt of its securities from ASX, pending an announcement regarding several material events including (1) the consolidation of its Tanzanian graphite tenements, (2) the completion of the shortfall allocation from the recent Rights Issue, and (3) details regarding an additional material capital raising.

MOZ requests that the trading halt take immediate effect and continue until the release of the relevant announcement, in any case no later than the commencement of trading Monday, 10 August 2015.

MOZ is not aware of any reason why the trading halt should not be granted.

MOZ is not aware of any other information necessary to inform the market about the trading halt.

Should you have any queries regarding the above, please do not hesitate to contact me to discuss.

For and on behalf of Mozambi Resources Limited

Adrien Wing

Company Secretary