



ABN 52 007 626 575

ASX Release

6 August 2015

CLEANSING NOTICE

Jervois Mining Limited notice under section 708AA(2)(f) of the *Corporations Act 2001* (Cth)

This notice is given by Jervois Mining Limited (ABN 52 007 626 575) (ASX code: JRV) (**Jervois**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as notionally modified by the Australian Securities and Investments Commission (**ASIC**).

Jervois announced on 6 August 2015 a proposed capital raising of approximately \$1.65 million by way of a pro rata non-renounceable rights issue (**Rights Issue**). Under the Rights Issue, shareholders with a registered address in Australia and New Zealand are invited to subscribe for one (1) fully paid Jervois ordinary share (**Shares**) for every two (2) fully paid Jervois ordinary shares held as at 7:00pm (AEST time) on 12 August 2015.

The Shares will be issued without disclosure to investors under section 708AA of the Corporations Act as notionally modified by ASIC.

For the purposes of section 708AA(7) of the Corporations Act, Jervois advises that:

1. the Shares to be issued pursuant to the Rights Issue will be offered without disclosure under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708AA(2)(f) of the Corporations Act as modified by ASIC;
3. as a disclosing entity, Jervois is subject to regular reporting and disclosure obligations;
4. as at the date of this notice, Jervois has complied with:
 - 4.1 the provisions of Chapter 2M of the Corporations Act as they apply to Jervois; and
 - 4.2 section 674 of the Corporations Act as it applies to Jervois;
5. the Rights Issue is not underwritten;
6. as at the date of this notice, there is no excluded information of the type referred to in section 708AA(8) and 708AA(9) of the Corporations Act as notionally modified by ASIC that is required to be set out in this notice.
7. the potential effect the Rights Issue will have on the control of Jervois, and the consequences of that effect, will depend on a number of factors, including investor demand and existing shareholders. To the extent that any shareholders fail to take up their entitlement under the Rights issue, the percentage of holdings of those shareholders in Jervois may be diluted by those other shareholders who take up some, all or more than their entitlement. However, given the structure of the Rights Issue as a pro-rata issue and the current level of holdings of substantial holders, the Rights issue is not expected to have any material effect or consequence on the control of Jervois.

Yours sincerely,

A handwritten signature in black ink, consisting of a stylized 'A' followed by a horizontal line.

Roger Fairlam
Company Secretary