



AHALife Holdings Limited
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7 August 2015

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement

Dear Sirs

Exercise of Options

AHALife Holdings Limited (**Company**) has received a notice of exercise of options totalling 3,363,622 fully paid ordinary shares (**Shares**). The Company has issued and allotted the Shares raising USD\$285,052.50.

Following the issue and allotment of Shares, the Company's capital structure is as follows:

Description	Number of Securities
Fully paid ordinary shares (quoted)	138,400,555
Fully paid ordinary shares (unquoted, restricted securities)	24,741,873
Unlisted options (various vesting conditions, exercise prices and expiry dates – refer to Appendix 3B for further details)	20,346,730
Unlisted and unvested performance rights, expires on 27/7/2019	5,000,000

If you have any queries, please contact the undersigned on (+61 2) 8072 1400.

Yours faithfully

Andrew Whitten
Company Secretary