



ASX Announcement

Monday, 10th August 2015

Full Year Results Announcement and Release of Restricted Securities

Full Year Results Announcement and Briefings

The PAS Group Ltd (ASX: PGR) will release its full year results for the year ending 30 June 2015 on Friday, 28th August 2015.

The PAS Group Chief Executive Officer, Eric Morris, and Chief Financial and Operations Officer, Matthew Durbin, will be conducting a series of one-on-one analyst and investor calls and meetings as part of the Company's results roadshow.

Release of Shares From Escrow

At the time of the Company's listing in June 2014, 31,880,112 shares were held in escrow under various escrow deeds. Under the terms of the escrow deeds, these shares will be released from escrow on the day the Company announces its full year results for the year ending 30 June 2015.

Therefore, in accordance with Listing Rule 3.10A, the Company advises that 31,880,112 shares are now due to be released from escrow on Friday, 28th August 2015.

CEO, Eric Morris, representing the Morris Family Trust, has indicated that the shares in escrow held by that trust will continue to be held for the foreseeable future.

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For further information, please contact:

The PAS Group
Mr. Eric Morris
Chief Executive Officer & Managing Director
(03) 9902 5501

Citadel-MAGNUS
Mr. Matthew Gregorowski
(02) 8234 0100

Mr. Matthew Durbin
Chief Financial and Operations Officer
(03) 9902 5525