



GoConnect Limited  
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Company Announcement Office  
Australian Securities Exchange Limited

**Re: Special dividend distribution from GoConnect Ltd**

As disclosed in the June 2015 4C quarterly report to the ASX, GoConnect Ltd ("GCN") is facilitating the listing of Go Zhongshe Ltd and GZL Agri Ltd (60% owned by Go Zhongshe Ltd) by offering 5 million of its 100 million shares in Go Zhongshe Ltd for \$5 million ("the Offer"). On completion of this Offer, GCN will book a capital gain of close to \$5 million. Of the \$5 million share sale proceeds, GCN will retain \$1 million while \$4 million will be reinvested in Go Zhongshe Ltd and GZL Agri Ltd.

The Board of Directors of GCN has resolved to allocate, **subject to completion of the Offer**, approximately \$500,000 of the sale proceeds and distribute this to shareholders of GCN as a special unfranked dividend at the rate of 0.05 cent per share. At the current share price of 0.6 cent, the distribution represents a yield of 8.33%. Shareholders will be advised of further details including timetable of the dividend distribution once the Offer is completed.

Future dividend distribution will be subject to earnings distribution, if any, from Go Zhongshe Ltd to its shareholders including GCN.