

13 August 2015

## ASX Release

### Top Up Placement

**IM Medical Limited** (ASX: IMI, IMIO) (“IMI” or “the Company”) advises that shareholder approval was obtained on 14 July 2015 for a Top-up Placement of shares and options to be completed within three months of the Shareholder meeting. The partial completion of the Top-up Placement was announced by the Company on 22 July 2015. A further 117,740,980 shares and 29,435,245 free attaching options are available to be issued under the Top-up Placement at 0.1 cents per share.

The Company has resolved to extend the offer period of the Top Up Placement to align the timeframe for the issue of the balance of the Top-up Placement securities under the Prospectus dated 11 June 2015 and the Supplementary Prospectus dated 24 June 2015 with the shareholder approval noted above and intends to lodge a Supplementary Prospectus in the near future in respect of the same.

For and on behalf of the IMI Board

Richard Wadley  
Director

### Enquiries

Any enquiries should be directed to:  
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