

## **Vision Eye Institute Limited**

**ABN 21 098 890 816**

### **Supplementary Target's Statement**

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This document is a supplementary target's statement issued by Vision Eye Institute Limited ABN 21 098 890 816 (**Vision**) in relation to the off-market takeover bid for all the ordinary voting shares in Vision by Pulse Health Limited ABN 69 104 113 760 (**Pulse**).

This statement supplements, and should be read together with, Vision's target's statement dated 4 August 2015.

#### **1 ASX announcement of takeover offer by Jangho Group Co., Limited**

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Vision has today made an announcement to ASX that it has entered into a takeover bid implementation deed (**Implementation Deed**) with Jangho Group Co., Ltd (**Jangho**) under which Jangho (or a wholly owned subsidiary) has agreed to make an all-cash off-market takeover offer for Vision at \$1.10 per share (**ASX Announcement**).

The ASX Announcement is incorporated into, and forms part of, this statement.

A copy of the ASX Announcement (which includes a complete copy of the Implementation Deed) can be found on the Vision investor website ([www.investor.visioneyeinstitute.com.au](http://www.investor.visioneyeinstitute.com.au)) or the ASX website ([www.asx.com.au](http://www.asx.com.au)).

#### **2 Authorisation**

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Signed for and on behalf of Vision Eye Institute Limited:



**Shane Tanner**  
Chairman

13 August 2015