

**Form 603**

Corporations Act 2001 Section 671B

**Notice of initial substantial holder**To Company Name/Scheme **DirectMoney Ltd**ACN/ ARSN **004 661 205****1. Details of substantial holder (1)**Name **Adcock Private Equity Pty Ltd <Adcock Private Equity A/C>**

ACN/ ARSN (if applicable)

The holder became a substantial holder on 10 / 7 / 15**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	59,502,125	22.36%	22.36%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Adcock Private Equity P/L <Adcock Private Equity A/C>	Relevant interest under section 608(1) of the Corporations Act, being the registered holding of the securities.	59,502,125 fully paid ordinary shares

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Adcock Private Equity	<Adcock Private Equity A/c>	Adcock Private Equity	59,502,125 fully paid ordinary shares

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant	Date of acquisition	Consideration (9)		Class and number of
		Cash	Non-cash	
Adcock Private Equity	10/7/15	\$3,500,000		17,500,000 F.P.O shares
	6/7/15		Vendor Consideration	42,002,095 F.P.O shares

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Adcock Private Equity	PO BOX 300, NEWPORT NSW 2106

**Signature**

print name Richard Cansick

Capacity Director

sign here

Date

11/8/2015