



Level 13
607 Bourke Street
Melbourne Vic 3000

PO Box 400
Collins Street West
Melbourne 8007

T: 03 9614 7000
F: 03 9614 7100
sba@sbalaw.com
www.sbalaw.com
DX 31315 Midtown

SBA Legal Pty Ltd
ABN 91 880 801 869

Liability limited by a
scheme approved under
Professional Standards
Legislation

Principals
Jeffrey Appel OAM
Morris Landau
Sam Bond
Steven Klein
Jeremy Rosenthal
Steven Casper
Richard Moshinsky
Jonathan Hirsh
Tanya Cross

Our Ref: SC:150669

17 August 2015

James Gerraty
Australian Securities Exchange Limited
Level 4, North Tower Rialto
525 Collins Street
MELBOURNE VIC 3000

Dear James

CSG LIMITED (ASX:CSV) – REQUEST FOR TRADING HALT

We act for CSG Limited (**Company**) and, on behalf of the Company, request a trading halt to the trading of the Company's shares from the commencement of trading on Monday 17 August 2015. The trading halt is requested pending an announcement to be made by the Company to the market in connection with a proposed capital raising.

In accordance with Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary as the Company expects to make a material announcement to the market in relation to a proposed capital raising. It is necessary to assist the Company to manage its continuous disclosure obligations.
2. The Company requests that the trading halt remains in place until the commencement of normal trading on Tuesday 18 August 2015 or an announcement being made by the Company to ASX regarding the proposed capital raising (whichever is earlier).
3. The Company expects to make an announcement to the market concerning the proposed capital raising before the commencement of normal trading on Tuesday 18 August 2015.
4. The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

Steven Casper
Principal
scasper@sbalaw.com