

## **2015 SHARE PURCHASE PLAN**

Nagambie Mining will be inviting eligible shareholders registered as at 7.00pm (AEST) on 14 August 2015 to participate in the Nagambie Mining Limited 2015 Share Purchase Plan ("SPP").

The SPP will enable eligible shareholders to purchase between \$1,000 and \$15,000 worth of shares at a price of 3.3 cents per share without being required to pay brokerage fees or incurring additional transaction costs. This price represents a 12.5% discount to the volume weighted average price for the shares on the ASX over the previous 5 days in which they have traded of 3.77 cents.

The SPP will be capped at a maximum of \$1,000,000 and shares will be allocated on a "first-in, first-served" basis.

The funds raised will enable Nagambie Mining to:

1. Prepare the East and West Pits at the Nagambie Mine to accept sulphidic fill (known as PASS) from Melbourne construction projects;
2. Submit a mining licence application for the Apollo-Gladys oxide gold mineralisation at Clonbinane;
3. Prepare a section of the existing heap leach pad at the Nagambie Mine for the heap leaching of Clonbinane and Wandean gold mineralisation;
4. Prepare a separate section of the existing heap leach pad to accept residual hard inert landfill (principally construction and demolition waste);
5. Tender for the new heap leach process equipment required; and
6. Tender for the contract crushing, agglomeration and conveyor stacking of gold ore onto the heap leach pad.

All the directors of Nagambie Mining intend to take up their maximum entitlement of \$15,000 each for new shares under the SPP.

The timetable for the offer of shares under the SPP is as follows:

Record Date to determine entitlement	<b>7.00 pm (AEST) 14 Aug 2015</b>
ASX Announcement of SPP	<b>17 Aug 2015</b>
Despatch of documents and SPP Opening Date	<b>24 Aug 2015</b>
Closing Date for applications	<b>5.00pm (AEST) 8 Sep 2015*</b>
Allotment Date for SPP shares	<b>15 Sep 2015*</b>
Quotation Commences	<b>16 Sep 2015*</b>

*\*These dates are indicative only and may be changed at the discretion of Nagambie Mining*

For further information, shareholders should contact the Finance Director, Kevin Perrin (phone: 0418 533 517 or email: [KevinP@ppt.com.au](mailto:KevinP@ppt.com.au)) or the Executive Chairman, Mike Trumbull (phone: 0411 430 845 or email: [mike@nagambiemining.com.au](mailto:mike@nagambiemining.com.au)).



Alfonso Grillo  
Company Secretary

### **NAGAMBIE MINING**

*Nagambie Mining is focussed on the discovery and development of shallow, open-pit and heap-leachable gold deposits.*

*The Company has 100% of tenements encompassing historic Victorian goldfields at Nagambie, Clonbinane, Lancemore, Rushworth and Redcastle.*

*A preliminary Inferred Resource of 47,000 ounces of gold, 609,000 tonnes at 2.4 g/t, was estimated in 2008 for Clonbinane.*

*Nagambie Mining is testing new structural and mineralisation concepts for gold mineralisation by employing geological, geophysical and geochemical techniques.*

*Nagambie Mining is also advancing construction material, landfill and spoil fill opportunities at the Nagambie Mine site in order to maximise the value of the freehold land owned by the Company.*

### **SHARES ON ISSUE**

**328,201,015**

### **ASX CODE: NAG**

**Nagambie Mining Limited**  
ABN 42 111 587 163

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### **Board**

Mike Trumbull (Chairman)  
Geoff Turner (Exploration Dir.)  
Kevin Perrin (Finance Dir.)  
Alfonso Grillo (Company Sec.)