

Notice reference number: 0967.15.08

Notice date: 19/08/2015

**What's this about?**

Effective date: 19/08/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Glennon Small Companies Limited – Admission and Commencement of Official Quotation

Description

Glennon Small Companies Limited (Company) was admitted to the Official List of ASX Limited (ASX) today, 19 August 2015.

Official quotation of the Company's securities will commence at 11.00 AM Australian Eastern Standard Time (AEST) on Friday, 21 August 2015. The Company raised \$21,687,113 pursuant to the offer under its replacement prospectus dated 3 July 2015 by the issue of 21,687,113 fully paid ordinary shares at a price of \$1.00 per share together with 21,687,113 options exercisable at \$1.00 expiring 18 August 2016. The options are quoted.

Quoted Securities: 21,687,114 fully paid ordinary shares  
21,687,113 options exercisable at \$1.00 expiring 18 August 2016

ASX Code: GC1 (Shares)  
GC1O (Options)

Time: 11.00am AEST

Date: 21 August 2015

ASX Trade Abbreviation: GLENNON

ISIN: AU000000GC18 (GC1)  
AU000000GC1O2 (GC1O)

Home Branch: Melbourne

Industry Classification: 0000 – Not Applicable

Registered Office: c/ White Outsourcing  
Level 3, 97-99 Bathurst Street  
Sydney, NSW 2000

Company Secretary: Michael Glennon

Share Registry: Boardroom Pty Limited  
Grosvenor Place, Level 12, 225 George St  
Sydney, NSW 2000

Balance Date: 30 June

CHESS:	Participating. The Company will also operate an issuer sponsored subregister.
Place of Incorporation:	Victoria.
Dividend Policy:	See page 23 of the Company's replacement prospectus dated 3 July 2015.
Activities:	The Company will invest predominately in companies outside the ASX100.
ASX Restricted Securities:	Nil
Securities not quoted:	Nil

#### What do I need to do and by when?

For further details, please refer to the Company's replacement prospectus dated 3 July 2015.

#### Need more information?

If further information is required in relation to the admission of the Company and quotation of its securities, please contact the Company's share registry on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia).

Issued by  
Kobe Li

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Disclaimer