

ParagonCare

24 August 2015

Australian Securities Exchange
Company Announcements Office

Amended timetable for fully underwritten \$42.1m capital raising

Paragon Care Limited, ("**Paragon**" or the "**Company**") refers to its ASX Announcement of 18 August 2015 entitled "Transformational acquisition of three complementary businesses and fully underwritten \$42.1m capital raising" ("**Transactions**")

The Company wishes to advise that in consultation with the underwriter Bell Potter Securities Limited, the timetable for the Transactions has been revised as shown in Annexure 1.

The Company anticipates making further announcements on 26 August 2015 including in respect of:

- (a) The Notice of Meeting;
- (b) The Rights Issue Record Date; and
- (c) Rights Issue Offer Booklet.

About Paragon Care:

Paragon Care Limited (ASX: PGC) is one of Australia's leading providers of integrated services to Australia's health and aged care markets. These are high growth markets driven by the ageing of the population, continuously rising consumer expectations and increasing government spending. Paragon Care has seven operating businesses: Axishealth, Iona Medical, Volker Australia, Rapini, GM Medical, Richards Medical, LR Instruments and Scanmedics who combined supply durable medical equipment, consumable medical products and medical devices to hospitals, medical centres and aged care facilities.

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Annexure 1 – Proposed Timetable

Date*	Event
14 August 2015	Trading Halt Date
18 August 2015	Announcement Date – Acquisitions Securities resume normal trading on ASX
	Announcement Date – Dividend and Dividend Reinvestment Plan Appendix 3A.1 lodged with ASX
26 August 2015	Lodgement Date – Rights Issue Lodgement of Rights Issue Offer Booklet, Cleansing Notice in respect of the Rights Issue and Appendix 3B
	Notice of Extraordinary General Meeting Lodgement and dispatch of Notice of Meeting in respect of Extraordinary General Meeting of the Company
	The Company sends letter to shareholders containing information of the capital raising and timetable
	Rights Issue Record Date announcement
28 August 2015	Ex Date – Rights Issue Company shares trade on an ex-basis for the Rights Issue
27 August 2015	Ex Date – Dividend Company shares trade on an ex-basis for Dividend
1 September 2015	Proposed Record Date – Rights Issue
2 September 2015	Rights Issue Opening Date Rights Issue opens Rights Issue Offer Booklet dispatched to Eligible Shareholders
	The Company announces that dispatch has been completed
	The Company sends letter to excluded shareholders
	Record Date – Dividend
1 September 2015	Last date for lodgement of election notices to share registry under the Dividend Reinvestment Plan
18 September 2015	Dividend Payment Date or Dividend Reinvestment Plan shares issue date
28 September 2015	Rights Issue Closing Date
	Extraordinary General Meeting of the Company

Date*	Event
28 September 2015	ASX announcement of results of meeting
29 September 2015	Rights Issue – Quotation on a deferred settlement basis
	Placement Opening Date
30 September 2015	Placement Closing Date
1 October 2015	Rights Issue Shortfall Notification Date Company announces results of Rights Issue and notifies ASX and Underwriter of under-subscriptions
	Placement Shortfall Notification Date Company announces results of Rights Issue and notifies ASX and Underwriter of under-subscriptions
2 October 2015	Placement Settlement Date Settlement of the Placement shares
	Rights Issue Settlement Date Settlement of the Rights Issue shares
6 October 2015	Placement Allotment Date <u>Before commencement of trading</u> , Company releases Placement Cleansing Notice and updated Appendix 3B in respect of the Placement and the Rights Issue Company completes allotment and issue of Placement shares
	Rights Issue Allotment Date Issue date under Rights Issue – Deferred settlement trading ends
	Dispatch Date Dispatch of holding statements
7 October 2015	Trading Date Normal trading of Rights Issue and Placement shares

*The dates contained in the above timetable are indicative only. The Company may vary these dates in consultation with the Underwriter and subject to the ASX Listing Rules.