

Notice reference number: 0989.15.08

Notice date: 25/08/2015

What's this about?

Effective date: 25/08/2015

☒ ASX Trade	☐ ASX 24					
☒ Trading	☐ Clearing	☐ Settlement				
☐ Operations	☐ Technology	☐ Market Data	☐ Rules	☒ Compliance	☐ Risk	☒ Other

Title

Adherium Limited – Admission and Commencement of Official Quotation

Description

Adherium Limited (Company) was admitted to the Official List of ASX Limited (ASX) on Tuesday, 25 August 2015.

Official quotation of the Company's securities is expected to commence at 12:00 pm Australian Eastern Standard Time (AEST) on Wednesday, 26 August 2015. The Company is expected to raise approximately \$35 million pursuant to the offer under the second replacement prospectus dated 3 August 2015 issued by the Company (Prospectus) by the issue of 70,000,000 fully paid ordinary shares at an issue price of 50 cents per share.

Quoted Securities:	105,915,543 fully paid ordinary shares
ASX Code:	ADR
Time:	12:00 pm AEST
Date:	Wednesday, 26 August 2015
ASX Trade Abbreviation:	Adherium
ISIN:	AU000000ADR1
Home Branch:	Melbourne
Industry Classification:	3510 Health Care Equipment & Services
Registered Office:	Level 12, 15 William Street Melbourne, VIC 3000
Corporate Office:	As Above
Company Secretary:	Bronwyn Le Grice
Share Registry:	Computershare Investor Services Pty Limited Yarra Falls, 452 Johnston Street Abbotsford VIC 3067
Balance Date:	30 June
CHESS:	Participating.
Place of Incorporation:	Victoria

Activities:	Digital health company which develops and manufactures solutions to monitor and increase patient adherence to prescribed therapies.
ASX Restricted Securities:	33,696,273 ordinary shares fully paid restricted 24 months from date of official quotation. 388,184 ordinary shares fully paid restricted 12 months from date of official quotation. 5,859,371 options restricted for 12 months from date of official quotation.
Securities not quoted:	5,389,313 options exercisable at \$0.075268 with various expiring dates no later than 31 March 2020. 4,115,069 options exercisable at \$0.134039 with various expiring dates no later than 31 March 2022.

What do I need to do and by when?

For further details, please refer to the Company's second replacement prospectus dated 3 August 2015.

Need more information?

If further information is required in relation to the admission of the Company and quotation of its securities, please contact the share registry on 1300 392 068 (within Australia) or +61 3 9415 4035 (outside Australia) between 8.30am and 5.00pm AEST Monday to Friday.

Issued by
John Johansson

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Disclaimer