

**RECIEPT OF NOTICE UNDER SECTIONS 249D & 203D OF THE
CORPORATIONS ACT – REQUISITION OF SHAREHOLDERS' MEETING**

Antilles Oil and Gas NL (the **Company**) advises that it has received a notice under sections 249D and 203D of the *Corporations Act 2001* (Cth) which seeks to convene a general meeting of the Company to consider a number of resolutions, which if passed, would alter the membership of the board.

The notice, received jointly from Mr Kyle Bradley Haynes, Ms Nicole Joan Gallin (each in their capacities as individuals and as trustees for the GH Super Fund) and Social Investments Pty Ltd, proposes to move ordinary resolutions summarised as follows:

1. to appoint Mr Kyle Bradley Haynes as a director of the Company;
2. to appoint Mr Graeme John Clatworthy as a director of the Company;
3. to remove Dr John Hamilton as a director of the Company;
4. to remove Mr Gary Grubitz as a director of the Company;
5. to remove Mr David Ormerod as a director of the Company; and
6. that subject to the passing of resolutions 1 and 2 (inclusive, as summarised above), any other directors of the Company appointed between 27 August 2015 and the commencement of the general meeting convened to consider the above, be removed.

The Company will provide shareholders with further information and advise on further steps in due course.