

**PRIME FINANCIAL GROUP LIMITED
ABN 70 009 487 674
AND CONTROLLED ENTITIES**

**FINANCIAL INFORMATION
FOR THE YEAR ENDED 30 JUNE 2015
PROVIDED TO THE ASX UNDER LISTING RULE 4.3A**

Appendix 4E Preliminary Final Report

Name of entity

Prime Financial Group Ltd

ABN or equivalent company reference:

70 009 487 674

1. Reporting period

Report for the financial year ended	30 June 2015
Previous corresponding period is the financial year ended	30 June 2014

2. Results for announcement to the market

Revenues from ordinary activities	down	2%	to	10,148,902
Profit (loss) from ordinary activities after tax attributable to members	down	879%	to	(20,489,497)
Net profit (loss) for the period attributable to members	down	879%	to	(20,489,497)
Dividends	Amount per security		Franked amount per security	
Interim dividend	0.40 cents		0.40 cents	
Final dividend	0.40 cents		0.40 cents	
Record date for determining entitlements to the dividend	29th September 2015			
Payment date for Final dividend	27th October 2015			
For further details – please refer to the Directors Report in the Prime Financial Group Ltd Annual Report for the 12 month period to 30 June 2015.				

3. Income Statement

Refer to the Prime Financial Group Ltd Annual Report for the 12 month period to 30 June 2015.

4. Balance Sheet

Refer to the Prime Financial Group Ltd Annual Report for the 12 month period to 30 June 2015.

5. Statement of Cash Flows

Refer to the Prime Financial Group Ltd Annual Report for the 12 month period to 30 June 2015.

6. Dividends

	Date of payment	Total amount of dividend
Interim dividend – year ended 30 June 2015	29 th April 2015	0.40 cents
Final dividend – year ended 30 June 2015	27 th October 2015	0.40 cents

Amount per security

	Amount per security	Franked amount per security at % tax
Total dividend: Current year	0.80 cents	100%
Previous year	0.80 cents	100%

Total dividend on all securities

	Current period \$A'000	Previous corresponding Period - \$A'000
Ordinary securities	\$1,420	\$1,578
Total	\$1,420	\$1,578

7. Statement of retained earnings –

	Consolidated Entity		Parent Entity	
	2015	2014	2015	2014
	\$	\$	\$	\$
Balance at the beginning of year	(725,907)	(1,208,385)	(10,826,943)	(8,655,663)
Total comprehensive income for the year	(20,489,497)	2,630,074	(664,050)	(593,405)
Total available for appropriation	(21,215,404)	1,421,689	(11,490,993)	(9,249,068)
Dividends paid	(1,419,666)	(1,577,875)	(1,419,666)	(1,577,875)
Transactions with non-controlling interests	(650,364)	(569,721)	-	-
Balance at end of year	(23,285,434)	(725,907)	(12,910,659)	(10,826,943)

8. Net tangible assets per security

	Current period	Previous corresponding period
Net tangible asset backing per ordinary security	3.6 cents	7.9 cents

9. Details of associates

Name of associate	%Securities held
Bstar Pty Ltd	15%
Hughes O’Dea Corredig Pty Ltd	50%
MPR Group Pty Ltd	10%
Pacifica Pty Ltd	35%
Rothsay Accounting Services Pty Ltd	30%
Rundles Prime Pty Ltd	50%
Wynn & Bennett Pty Ltd	50%

Aggregate share of profits (losses) of associates

Group’s share of associates:

Profit (loss) from ordinary activities before tax

Income tax on ordinary activities

Net profit (loss) from ordinary activities after tax

Adjustments

Share of net profit (loss) of associates

2015	2014
\$	\$
1,799,255	1,831,310
-	-
1,799,255	1,831,310
-	-
1,799,255	1,831,310

10. Significant information relating to the entity's financial performance and financial position.

The 2015 loss from ordinary activities after tax attributable to members includes an impairment charge of \$23,191,192.

Please refer to the Directors Report and Financial Report within Prime Financial Group Ltd's Annual Report for the 12 month period to 30 June 2015.

11. The financial information provided in the Appendix 4E is based on the annual financial report, which has been prepared in accordance with Australian accounting standards.

12. Commentary on the results for the period

The consolidated loss after income tax attributable to the members of the Company was \$20,489,497 (2014: Profit of \$2,630,074).

	2015	2014
Basic Earnings Per Share	(14.1)	1.8
Diluted Earnings Per Share	(14.1)	1.8

For further details, please refer to Prime Financial Group Ltd's Annual Report for the 12 month period to 30 June 2015.

13. Audit of the financial report

☐ The financial report has been audited

14. The audit has been completed

☐ The financial report is not subject to audit dispute or qualification.