

31 August 2015

Company Announcements Office  
ASX Limited  
Level 4  
Stock Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir

**RESULTS OF GENERAL MEETING**

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution as set out in the attached proxy summary.

Yours faithfully  
**UNITY MINING LIMITED**



**MELANIE LEYDIN**  
Company Secretary

**Unity Mining Limited  
General Meeting**
**Proxy Summary  
31 August 2015**
**1 Return of Capital to Shareholders**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>In Favour</b>	<b>Against</b>	<b>Abstention/Exclusion</b>	<b>Proxy's discretion</b>
347,466,232	13,736,431	85,085	14,697,260

The motion was carried on a show of hands as an ordinary resolution.

**2 Approval to Issue Securities under Executive Incentive Plan**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>In Favour</b>	<b>Against</b>	<b>Abstention</b>	<b>Proxy's discretion</b>
231,527,960	77,426,777	52,051,472	14,978,799

The motion was carried on a show of hands as an ordinary resolution.

**3 Grant of Options to Mr Andrew McIlwain**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>In Favour</b>	<b>Against</b>	<b>Abstention</b>	<b>Proxy's discretion</b>
285,079,324	56,506,095	16,732,264	17,667,325

The motion was carried on a show of hands as an ordinary resolution.