

Date: 31st August 2015

ASX Code: JRV

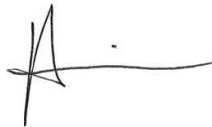
Completion of Non-renounceable Rights Issue

The above issue closed on Wednesday 26th August 2015.

Jervois Mining Limited advises that it received applications for 8,803,592 additional shares which raised funds totalling \$440,179.60.

The resultant shortfall under the offer is 23,850,822 shares which can be placed by the Directors at their discretion within three months of the offer closing date to raise additional funds.

By order of the Board



Roger Fairlam
Company Secretary