

ASX and Media Release: 1 September 2015

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Heads of Agreement Funding Update

White Rock Minerals Ltd (the Company) advises that it has agreed to a revised funding timetable with Silver Mines Ltd (ASX:SVL) in relation to their funding commitment under the Heads of Agreement and related Subscription Agreement between the parties (refer to ASX Announcement of 23 July 2015).

The Company advises that a Deed of Variation to the Subscription Agreement has been signed by the parties, with the following placement quantum and timetable agreed as follows:-

- Tranche 1 placement of \$125,000 by 18 September 2015 (at an issue price of \$0.02 per share); and
- Tranche 2 placement of \$75,000 by 6 October 2015 (at an issue price of \$0.02 per share).

All other material terms of the funding arrangements remain as previously advised.

For further information, please contact:

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