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ASX & Media Release

MEO Securities as at 1st September 2015

MELBOURNE, AUSTRALIA (1st September 2015)

This ASX release advises that 180,000 1st December 2016 and 1,500,000 3rd April 2017 50 cent unlisted options have lapsed.

The following tables provide a summary of quoted and unquoted securities as at 1st September 2015.

Quoted Securities

Number and class of all securities quoted on ASX

Number	Class
750,488,387	Ordinary shares

Unquoted Securities

Number and class of all securities not quoted on ASX

Number	Class
1,500,000	4/10/2015 Options Exercise price \$0.50
2,700,000	27/10/2015 Options Exercise price \$0.50
500,000	1/7/2016 Options Exercise price \$0.50
1,200,000	3/10/2016 Options Exercise price \$0.50
3,500,000	1/12/2016 Options Exercise price \$0.50

Colin Naylor

Chief Financial Officer and Company Secretary