Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

<u>To Company Name/Scheme:</u> **VISION EYE INSTITUTE LTD**

ACN/ARSN 098 890 816

1. Details of substantial shareholder

Name Deutsche Bank AG and its related bodies corporate (together,

the "Deutsche Bank Group")

ACN/ARSN (if applicable) 064 165 162

There was a change in the interests of the substantial holder on 28 August 2015

The previous notice was given to the company on 27 August 2015

The previous notice was dated 25 August 2015

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice		
	Person's votes	Voting power(5)	Person's votes	Voting power (5)	
Ordinary shares	9,224,748	5.13%	12,729,448	7.08%	

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideratio n given in relation to change (7)	Class and number of securities affected (Ordinary shares))	Person's votes affected
27 August 15	Deutsche Bank AG, Sydney Branch	Buy	1.07	4,700	4,700
28 August 15	Deutsche Bank AG, Sydney Branch	Buy	1.05	210,000	210,000
28 August 15	Deutsche Bank AG, Sydney Branch	Buy	1.05	3,290,000	3,290,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities (Stapled Securities unless otherwise stated)	Person's Votes
Deutsche Bank AG, Sydney Branch	Pan Australia Nominees Pty Ltd	Deutsche Bank AG, Sydney Branch	Power to dispose of, or control the exercise of a power to dispose of, the securities held in capacity as principal	9,224,748	9,224,748
	Unknown			3,504,700	3,504,700

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A.	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Deutsche Bank AG, Sydney Branch	Level 16, Deutsche Bank Place, Corner Hunter and Philip Street, Sydney, NSW, Australia 2000
Pan Australia Nominees Pty Ltd	Level 16, Deutsche Bank Place, Corner Hunter and Philip Street, Sydney, NSW, Australia 2000

Signature

Name Carmen Chan

Deutsche Bank AG, Hong Kong Branch

1 September 2015