

ASX Announcement

4 September 2015

The Manager Company Announcements Office ASX Limited Level 4, Exchange Centre 20 Bridge Street Sydney NSW 2000

Responsible Entity

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Generation Healthcare REIT (ASX Code: GHC)

Generation Healthcare REIT to be added to the S&P/ASX 300 Index

Generation Healthcare REIT ('GHC' or the 'Fund') is pleased to advise that, effective from close of trading on 18 September 2015, it will join the S&P/ASX 300 Index.

The S&P/ASX 300 provides investors with broader exposure to the Australian equity market. The index is liquid, float-adjusted and includes up to 300 of Australia's largest securities by float-adjusted market capitalisation.

GHC's Chief Executive Officer, Miles Wentworth said "The inclusion of GHC in the S&P/ASX 300 index is an important milestone for the Fund that will further increase investor interest in the Fund. We are very pleased to have reached this point, having done so with the continued and valued support of our loyal investor base."

Yours sincerely

John Freemantle Company Secretary

For further information, please contact

Miles Wentworth Chief Executive Officer Generation Healthcare REIT

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About Generation Healthcare REIT

Generation Healthcare REIT (ASX code: GHC), is Australia's only ASX listed healthcare real estate investment entity

The Fund owns 16 properties including hospitals, medical centres, laboratories, residential aged care facilities and other purpose-built healthcare facilities. The Fund partners with high quality healthcare tenants with strongly diversified income streams. The Fund has total assets of approximately \$407 million with investments located in Victoria, New South Wales and Queensland.

generationreit.com.au

About APN Funds Management Limited

APN Funds Management Limited (APNFM) is the Responsible Entity of Generation Healthcare REIT. The Board of APNFM consists of four directors, three of which, including the Chairman are Independent Directors. APNFM is a wholly owned subsidiary of APN Property Group Limited (APN) (ASX code: APD), a specialist real estate investment manager.

Since 1996, APN has been actively investing in, developing and managing real estate and real estate securities on behalf of institutions, superannuation funds, high net worth and individual investors. APN's focus is on delivering superior investment performance and outstanding service. Performance is underpinned by a highly disciplined investment approach and a deep understanding of commercial real estate.