

LAWYERS

Corporate and
Commercial
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4 September 2015

By Fax: 1300 135 638

ASX Market Announcement Office
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000

Dear Sir / Madam

Jervois Mining Limited (ASX: JRV) – Form 604: Notice of change of interests of substantial holder

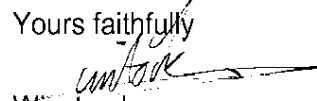
We act for Robert Henry Masterman and 327th P. & C. Nominees Pty. Ltd. ACN 007 180 645 in its capacity as trustee for the Masterman Superannuation Fund (together, **Substantial Holders**) in relation to the above matter.

For the purposes of section 671B(1)(b) of the *Corporations Act 2001* (Cth), please find attached the following in respect of the Substantial Holders:

- form 604 – notice of change of interests of substantial holder; and
- annexure A to form 604 – notice of change of interests of substantial holder.

A copy of the above documents has also been sent to Jervois Mining Limited.

Yours faithfully


Winston Lay

Director

Evolve Lawyers Pty Ltd

Evolve Lawyers Pty Ltd
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Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To: Company Name/Scheme JERVOIS MINING LIMITED

ACN/ARSN 007 626 575

1. Details of substantial holder(1)

Name ROBERT HENRY MASTERMAN

-AND-

ACN/ARSN (if applicable) 327TH P. & C. NOMINEES PTY. LTD. ACN 007 180 645 ATF MASTERMAN SUPERANNUATION FUND

There was a change in the interests of the
substantial holder on2 / 9 / 15

The previous notice was given to the company on

8 / 7 / 14

The previous notice was dated

8 / 7 / 14**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORD SHARES	3,350,000	5.10%	5,442,000	7.3%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
REFER TO	ANNEXURE A				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
REFER TO	ANNEXURE A				

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/AFSN (if applicable)	Nature of association
NOT APPLICABLE	

6. Addresses

The addresses of persons named in this form are as follows:

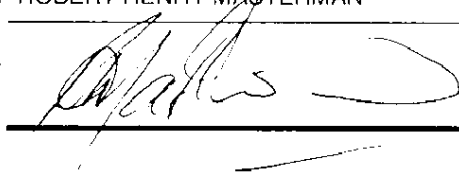
Name	Address
ROBERT HENRY MASTERMAN	55 COCHRANE STREET, BRIGHTON VIC 3186
FOR ALL HIS ASSOCIATES	AS ABOVE

Signature

print name ROBERT HENRY MASTERMAN

capacity HOLDER / DIRECTOR

sign here



date 4/09/2015

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

THIS IS ANNEXURE A OF 6 PAGES REFERRED TO IN
FORM 604 'NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER' LODGED ON 4
SEPTEMBER 2015 IN RELATION TO JERVOIS MINING LIMITED ACN 007 626 575

3. Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change (\$)	Class and number of securities affected	Person's votes affected
11.06.2014	Robert Henry Masterman	Purchase	\$ 270.00	9,000 ord shares	Robert Henry Masterman
12.06.2014	Robert Henry Masterman	Purchase	\$ 67.50	2,250 ord shares	Robert Henry Masterman
13.06.2014	Robert Henry Masterman	Purchase	\$ 648.42	21,614 ord shares	Robert Henry Masterman
16.06.2014	Robert Henry Masterman	Purchase	\$ 514.08	17,136 ord shares	Robert Henry Masterman
30.06.2014	Robert Henry Masterman	Purchase	\$ 216.00	7,200 ord shares	Robert Henry Masterman
01.07.2014	Robert Henry Masterman	Purchase	\$ 58.50	1,950 ord shares	Robert Henry Masterman
2.07.2014	Robert Henry Masterman	Purchase	\$ 312.96	9,780 ord shares	Robert Henry Masterman
02.07.2014	Robert Henry Masterman	Purchase	\$ 1,307.20	40,850 ord shares	Robert Henry Masterman
03.07.2014	Robert Henry Masterman	Purchase	\$ 1,287.04	40,220 ord shares	Robert Henry Masterman
04.07.2014	Robert Henry Masterman	Purchase	\$ 478.48	13,785 ord shares	Robert Henry Masterman
23.07.2014	Robert Henry Masterman	Purchase	\$ 1,144.00	26,000 ord shares	Robert Henry Masterman
24.07.2014	Robert Henry Masterman	Purchase	\$ 476.74	10,835 ord shares	Robert Henry Masterman
28.07.2014	Robert Henry Masterman	Purchase	\$ 66.00	1,500 ord shares	Robert Henry Masterman
08.08.2014	Robert Henry Masterman	Purchase	\$ 2.24	51 ord shares	Robert Henry Masterman

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change (\$)	Class and number of securities affected	Person's votes affected
11.08.2014	Robert Henry Masterman	Purchase	\$ 17.63	375 ord shares	Robert Henry Masterman
15.08.2014	Robert Henry Masterman	Purchase	\$ 260.10	5,100 ord shares	Robert Henry Masterman
18.08.2014	Robert Henry Masterman	Purchase	\$ 313.09	6,139 ord shares	Robert Henry Masterman
09.09.2014	Robert Henry Masterman	Purchase	\$ 1,867.52	28,731 ord shares	Robert Henry Masterman
09.09.2014	Robert Henry Masterman	Purchase	\$ 1,106.53	20,000 ord shares	Robert Henry Masterman
10.09.2014	Robert Henry Masterman	Purchase	\$ 86.29	1,269 ord shares	Robert Henry Masterman
13.10.2014	Robert Henry Masterman	Purchase	\$ 2,250.00	30,000 ord shares	Robert Henry Masterman
14.10.2014	Robert Henry Masterman	Purchase	\$ 1,045.32	15,026 ord shares	Robert Henry Masterman
15.10.2014	Robert Henry Masterman	Purchase	\$ 840.00	12,000 ord shares	Robert Henry Masterman
16.10.2014	Robert Henry Masterman	Purchase	\$ 2,039.09	29,552 ord shares	Robert Henry Masterman
17.10.2014	Robert Henry Masterman	Purchase	\$ 30.91	448 ord shares	Robert Henry Masterman
18.11.2014	Robert Henry Masterman	Purchase	\$ 1,297.19	19,361 ord shares	Robert Henry Masterman
20.11.2014	Robert Henry Masterman	Purchase	\$ 43.86	645 ord shares	Robert Henry Masterman
21.11.2014	Robert Henry Masterman	Purchase	\$ 21.35	314 ord shares	Robert Henry Masterman
24.11.2014	Robert Henry Masterman	Purchase	\$ 371.50	5,384 ord shares	Robert Henry Masterman
24.11.2014	Robert Henry Masterman	Purchase	\$ 318.24	4680 ord	Robert Henry Masterman

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change (\$)	Class and number of securities affected	Person's votes affected
				shares	
26.11.2014	Robert Henry Masterman	Purchase	\$ 115.51	1,674 ord shares	Robert Henry Masterman
27.11.2014	Robert Henry Masterman	Purchase	\$ 227.96	3,507 ord shares	Robert Henry Masterman
27.11.2014	Robert Henry Masterman	Purchase	\$ 203.00	2,942 ord shares	Robert Henry Masterman
28.11.2014	Robert Henry Masterman	Purchase	\$ 422.05	6,493 ord shares	Robert Henry Masterman
10.12.2014	Robert Henry Masterman	Sale	\$ 6,800.00	100,000 ord shares	Robert Henry Masterman
2.02.2015	Robert Henry Masterman	Purchase	\$ 537.60	8,400 ord shares	Robert Henry Masterman
03.02.2015	Robert Henry Masterman	Purchase	\$ 110.40	1,600 ord shares	Robert Henry Masterman
16.02.2015	Robert Henry Masterman	Purchase	\$ 1,166.75	17,950 ord shares	Robert Henry Masterman
17.02.2015	Robert Henry Masterman	Purchase	\$ 507.60	7,050 ord shares	Robert Henry Masterman
19.02.2015	Robert Henry Masterman	Sale	\$ 13,775.06	131,191 ord shares	Robert Henry Masterman
26.02.2015	Robert Henry Masterman	Sale	\$ 11,456.30	99,620 ord shares	Robert Henry Masterman
27.02.2015	Robert Henry Masterman	Sale	\$ 15,000.00	100,000 ord shares	Robert Henry Masterman
24.03.2015	Robert Henry Masterman	Purchase	\$ 4,750.00	50,000 ord shares	Robert Henry Masterman
13.04.2015	Robert Henry Masterman	Purchase	\$ 1,513.76	18,922 ord shares	Robert Henry Masterman
14.04.2015	Robert Henry Masterman	Purchase	\$ 2,000.00	25,000 ord shares	Robert Henry Masterman

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change (\$)	Class and number of securities affected	Person's votes affected
15.04.2015	Robert Henry Masterman	Purchase	\$ 486.24	6,078 ord shares	Robert Henry Masterman
16.04.2015	Robert Henry Masterman	Purchase	\$ 525.00	7,000 ord shares	Robert Henry Masterman
17.04.2015	Robert Henry Masterman	Purchase	\$ 2,160.00	30,000 ord shares	Robert Henry Masterman
17.04.2015	Robert Henry Masterman	Purchase	\$ 975.00	13,000 ord shares	Robert Henry Masterman
20.04.2015	Robert Henry Masterman	Purchase	\$ 253.16	3,669 ord shares	Robert Henry Masterman
21.04.2015	Robert Henry Masterman	Purchase	\$ 436.84	6,331 ord shares	Robert Henry Masterman
22.04.2015	Robert Henry Masterman	Purchase	\$ 1,380.00	20,000 ord shares	Robert Henry Masterman
05.05.2015	Robert Henry Masterman	Purchase	\$ 1,216.38	19,006 ord shares	Robert Henry Masterman
06.05.2015	Robert Henry Masterman	Purchase	\$ 611.55	8,994 ord shares	Robert Henry Masterman
02.09.2015	Robert Henry Masterman	Allotment of shares pursuant to 1:2 non – renounceable rights issue announced 6 August 2015	\$ 55,200.00	1,104,000 ord shares	Robert Henry Masterman
23.06.2014	327TH P&C Nominees Pty Ltd ATF Masterman Superannuation Fund	Purchase	\$ 923.06	32,361 ord shares	Robert Henry Masterman
24.06.2014	327TH P&C Nominees Pty Ltd ATF Masterman Superannuation Fund	Purchase	\$ 564.45	17,639 ord shares	Robert Henry Masterman

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change (\$)	Class and number of securities affected	Person's votes affected
27.01.2015	327TH P&C Nominees Pty Ltd ATF Masterman Superannuation Fund	Purchase	\$ 931.65	15,495 ord shares	Robert Henry Masterman
28.01.2015	327TH P&C Nominees Pty Ltd ATF Masterman Superannuation Fund	Purchase	\$ 310.85	4,505 ord shares	Robert Henry Masterman
02.09.2015	327TH P&C Nominees Pty Ltd ATF Masterman Superannuation Fund	Allotment of shares pursuant to 1:2 non – renounceabl e rights issue announced 6 August 2015	\$ 35,500.00	710,000 ord shares	Robert Henry Masterman

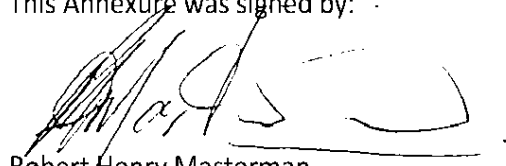
4. Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Robert Henry Masterman	Robert Henry Masterman		Direct holder of securities	3,312,000 Ord shares	3,312,000

Robert Henry Masterman	327TH P&C Nominees Pty Ltd ATF Masterman Superannuation Fund		Indirect interest in the securities directly held by 327TH P&C Nominees Pty Ltd ATF Masterman Superannuation Fund, by virtue of the fact that Robert Henry Masterman has the power to exercise, or control the exercise of, the right to vote the relevant securities held by 327TH P&C Nominees Pty Ltd ATF Masterman Superannuation Fund and the power to dispose of, or control the exercise of the power to dispose of, the relevant securities held by 327TH P&C Nominees Pty Ltd ATF Masterman Superannuation Fund.	2,130,000 Ord shares	2,130,000
327TH P&C Nominees Pty Ltd ATF Masterman Superannuation Fund	327TH P&C Nominees Pty Ltd ATF Masterman Superannuation Fund		Direct holder of securities	2,130,000 Ord shares	2,130,000

Signature and date

This Annexure was signed by: -



Robert Henry Masterman

4 September 2015