

Notice reference number: 1033.15.09

Notice date: 8/09/2015

What's this about?

Effective date: 8/09/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Knosys Limited – Admission and Commencement of Official Quotation

Description

Knosys Limited (ASX Code: KNO) (the “Company”) was admitted to the official list of ASX Limited (ASX) on Monday, 7 September 2015.

Official quotation of the Company’s securities will commence at 11am AEST on Wednesday, 9 September 2015. The Company has raised \$4,000,000 under its prospectus dated 22 July 2015 by the issue of 20,000,000 ordinary fully paid shares at an issue price of \$0.20 per share.

Quoted Securities: 24,492,252 ordinary fully paid shares

ASX Code: KNO

Time: 11.00am AEST

Date: Wednesday, 9 September 2015

ASX Trade Abbreviation: KNOSYS

ISIN: AU000000KNO6

Home Branch: Melbourne

Industry Classification: 4510 Software & Services

Registered Office: 40 Glasshouse Road
Collingwood VIC 3066

Principal Place of Business: 40 Glasshouse Road
Collingwood VIC 3066

Ph: (03) 9415 6111
Website: www.knosys.it

Company Secretary: Stephen Kerr

<u>Share Registry:</u>	Automic Registry Services Level 1, 7 Ventnor Avenue WEST PERTH WA 6005 Ph: (08) 9324 2099
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister
<u>Place of Incorporation:</u>	Western Australia
<u>Dividend Policy:</u>	Refer Prospectus page 24
<u>Activities:</u>	Software development and licensing
<u>Restricted Securities:</u>	50,900,000 ordinary fully paid shares, classified by ASX as restricted securities until 9 September 2017 (being 24 months from the date of official quotation) 2,707,134 ordinary fully paid shares, classified by ASX as restricted securities until 27 March 2016 7,400,000 options exercisable at 25 cents expiring 1 July 2019, classified by ASX as restricted securities until 9 September 2017 (being 24 months from the date of official quotation)
<u>Unquoted Securities:</u>	425,000 options exercisable at 25 cents expiring 1 July 2019

What do I need to do and by when?

For further details, please refer to the Company's prospectus dated 22 July 2015.

Need more information?

If further information is required in relation to the Entitlement Offer, please contact the Company on (03) 9415 6111 or visit the Company's website.

Issued by
James Gerraty

Contact Details
(03) 9617 7842

Disclaimer