

09 September 2015

ASX Release

Unity Mining Limited
ABN 61 005 674 073

Completion of Capital Return to Shareholders

Corporate Details:

ASX Code: UML

Issued capital:
1140M ord. shares
9.58M unlisted Perf. Rights

Substantial Shareholders:
Diversified Minerals Pty Ltd
136.5M (11.97%)

Directors:
Non-Executive Chairman:
Clive Jones
Managing Director:
Andrew McIlwain
Non-Executive Directors:
Ronnie Beavor
Gary Davison
Frank Terranova

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Unity Mining Limited (ASX : UML) ("Unity" or "Company") is pleased to announce the completion of its Return of Capital program, following the recent General Meeting of Shareholders.

Proceeds of the Return of Capital in the amount of \$0.005 (0.5 cents) per share will be returned to shareholders today either in the form of a direct bank transfer (for those shareholders who had provided their banking details) or by cheque payment (mailed to those shareholders who did not supply banking details).

The total amount of capital being returned to shareholders today is approximately \$5.7 million.