

09 September 2015**ASX Release**Unity Mining Limited
ABN 61 005 674 073**Completion of Capital Return to Shareholders****Corporate Details:**

ASX Code: UML

*Issued capital:*1140M ord. shares
9.58M unlisted Perf. Rights*Substantial Shareholders:*Diversified Minerals Pty Ltd
136.5M (11.97%)*Directors:*

Non-Executive Chairman:

Clive Jones

Managing Director:

Andrew McIlwain

Non-Executive Directors:

Ronnie Beever

Gary Davison

Frank Terranova

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Unity Mining Limited (ASX : UML) ("Unity" or "Company") is pleased to announce the completion of its Return of Capital program, following the recent General Meeting of Shareholders.

Proceeds of the Return of Capital in the amount of \$0.005 (0.5 cents) per share will be returned to shareholders today either in the form of a direct bank transfer (for those shareholders who had provided their banking details) or by cheque payment (mailed to those shareholders who did not supply banking details).

The total amount of capital being returned to shareholders today is approximately \$5.7 million.