604

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To_ Company Name/Scheme

Jervois Mining Limited

ACN/ARSN

007 626 575

1. Details of substantial holder(1)

Name

Duncan Pursell

ACN/ARSN (if applicable)

There was a change in the interests of the

substantial holder on

2 /9 /2015

24, 4, 2013

The previous notice was given to the company on The previous notice was dated

16/4/2013

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Vating power (5)
Jervois Mining Ordinary Shares	3,489,711	5.37%	9,297,530	12.45%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer	to Annexure "A"				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Duncan Pursell	Duncan Pursell	Duncan Pursell		2,492,060 Ord.Sh	. 2,492,060
Duncan Pursell	Helen Pursell	Helen Pursell		2,756,487 Ord.Sh	s. 2,756,487
Duncan Pursell	Wilmaka P/L ATF for The Davaar Fund	Wilmaka Pty Ltd		4,048,983 Ord.Shs	. 4,048,983

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association	
Not applicable		

Addresses

The addresses of persons named in this form are as follows:

Name		Address		
All holders	•	72 Mather Road , Mount Eliza, Victoria 3930		
	· · · · · · · · · · · · · · · · · · ·		-	

Signature

print name Duncan Pursell

capacity Shareholder

sign here

DC P. W

date 14 / 9 / 2015

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, becom'e entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

THIS IS ANNEXURE A OF ONE PAGE REFERRED TO IN FORM 604 - NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER

Person wh	nose	Consideration	Class and	
Date of relevant int	erest	given in relation	number of	Person's votes
change change	d Nature of change	to change (\$)	securies affected	affected
	Balance B/F		1,490,680	
2/06/2014 Wilmaka P/	L Purchase	19,936.32	570,000	D C Pursell
10/09/2014 Wilmaka P/	L Purchase	4,299.98	75,000	D C Pursell
13/10/2014 Wilmaka P/	L Purchase	3,554.40	50,000	D C Pursell
22/10/2014 Wilmaka P/	L Purchase	1,945.80	28,200	D C Pursell
10/11/2014 Wilmaka P/	L Purchase	969.00	17,000	D C Pursell
13/11/2014 Wilmaka P/	L Purchase	1,133.32	17,250	D C Pursell
17/11/2014 Wilmaka P/	L Purchase	10,728.75	165,750	D C Pursell
19/11/2014 Wilmaka P/	L Purchase	1,068.93	16,445	D C Pursell
24/11/2014 Wilmaka P/	L Purchase	2,514.85	38,690	D C Pursell
28/11/2014 Wilmaka P/	L Purchase	1,625.00	25,000	D C Pursell
2/12/2014 Wilmaka P/	L Purchase	390.46	6,007	D C Pursell
23/12/2014 Wilmaka P/	L Purchase	20.31	300	D C Pursell
24/12/2014 Wilmaka P/	L Purchase	130.97	1,879	D C Pursell
14/01/2015 Wilmaka P/	L Purchase	700.00	11,330	D C Pursell
2/02/2015 Wilmaka P/	L Purchase	270.00	4,500	D C Pursell
16/02/2015 Wilmaka P/	L Purchase	428.00	7,128	D C Pursell
18/02/2015 Wilmaka P/	L Purchase	9,801.00	124,046	D C Pursell
22/04/2015 Wilmaka P/	L Purchase	4,050.00	50,000	D C Pursell
2/09/2015 Wilmaka P/	L Allotment of shares	67,488.90	1,349,778	D C Pursell
			4,048,983	
	Balance B/F		337,658	
13/01/2015 Helen Purse	ell Purchase	72,000.00	1,500,000	D C Pursell
2/09/2015 Helen Purse	ell Allotment of shares	45,941.45	918,829	D C Pursell
			2,756,487	
	Balance B/F		1,661,373	
2/09/2015 Duncan Pur	sell Allotment of shares	41,534.35	830,687	D C Pursell
			2,492,060	
			9,297,530	ı

Signature and Date

This Annexure was signed by:-

D C Pursell

14th September 2015