

14 September 2015

The Manager  
Company Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

### **Correction to Annual Report Disclosures and Appendix 3Y Forms**

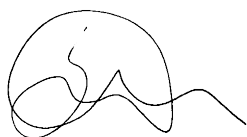
Estia Health Limited (the “**Company**”) advises that there was an error in the number of shares in the Company held by Mr Peter Arvanitis and Mr Patrick Grier or their associates disclosed in the 30 June 2015 Annual Report released to ASX on 18 August 2015.

The correct disclosure that should replace the table at page 55 (“Shareholdings of KMP and related parties”) of the Annual Report is attached to this announcement.

Please find attached a corrected Appendix 3Y form for each of Mr Arvanitis and Mr Grier, which reflect their current interests in the securities of the Company as disclosed in the attached table.

Please also find attached a corrected Appendix 3Y form for Mr Andrew Harrison which reflects the correct entities through which his shareholdings in the Company are nominally held. Mr Harrison’s aggregate nominal shareholdings in the Company are accurately disclosed in the Annual Report.

Yours sincerely



Suzy Watson  
Company Secretary

## Remuneration report – audited (continued)

### 7. Additional disclosures relating to performance rights and shares (continued)

#### 7.4 Shareholdings of KMP and related parties

KMPs or their related parties directly, indirectly or beneficially held a number of shares in Estia Group as detailed in the table below. The below represents shareholdings that are considered 'issued' or 'exercised' for accounting purposes which may be different to shareholdings that are 'legally issued' as a result of MEP shares held by Paul Gregersen and Stuart Whipp. For accounting considerations of the MEP please refer to section 7.5 of this report.

	Number of shares at 1 July 2014	Granted as remuneration <sup>^</sup>	Exercise of rights	MEP shares <sup>^</sup>	Sell-down at IPO <sup>@</sup>	Net change other	Number of shares at 30 June 2015	Held nominally
<b>Non-executive directors</b>								
Patrick Grier	-	-	-	258,620	-	43,479	302,099	302,099
Andrew Harrison	-	-	-	-	-	20,000	20,000	20,000
Norah Barlow	-	-	-	86,207	-	-	86,207	86,207
Peter Arvanitis	21,250,000	-	-	-	(8,623,800)	4,707,446	17,333,646	17,333,646
<b>Executive director</b>								
Paul Gregersen	-	869,565	-	-	-	-	869,565	-
<b>Senior executives</b>								
Nick Yannopoulos	1,250,000	-	-	-	(532,759)	140,000	857,241	140,000
Joe Genova	-	-	-	-	-	8,695	8,695	-
<b>Former</b>								
Marcus Darville*	-	-	-	-	-	-	N/A	-
Chris Hadley**	-	-	-	-	-	-	N/A	-
Jonathan Pearce*	-	-	-	-	-	-	N/A	-
Clark Perkins***	N/A	-	-	-	-	-	N/A	-
Stuart Whipp	250,000	-	250,000	-	-	(400,000)	N/A	-
<b>Total</b>	<b>22,750,000</b>	<b>869,565</b>	<b>250,000</b>	<b>344,827</b>	<b>(9,156,559)</b>	<b>4,519,620</b>	<b>19,477,453</b>	<b>17,881,952</b>

\* Resigned on 17 November 2014 and was not a KMP as at 30 June 2015.

\*\* Resigned on 10 October 2014 and was not a KMP as at 30 June 2015.

\*\*\* Appointed on 30 July 2014, resigned on 17 November 2014 and was not a KMP as at 30 June 2014 or 30 June 2015.

@ Peter Arvanitis and Nick Yannopoulos sold a portion of their nominal shares for cash from the proceeds of the IPO.

<sup>^</sup> The MEP shares granted to Paul Gregersen are in exchange for an MEP loan whereas those granted to Patrick Grier and Norah Barlow are not funded by an MEP loan. Refer to section 7.5 of this Report for more details.

All equity transactions with KMP, other than those arising from the exercise of remuneration performance rights, the Priority Offer, the issuance of MEP shares and Stuart Whipp's share buy-back have been entered into under terms and conditions no more favourable than those the Group would have adopted if dealing at arm's length. Patrick Grier, Andrew Harrison and Joe Genova subscribed for 43,479, 20,000 and 8,695 shares, respectively, under the Priority Offer as part of the IPO.