



Quantum Resources Limited

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QUANTUM RESOURCES LIMITED

(ASX: QUR)

ASX and Media Release

14 September 2015

Rights Issue Closure and Notification of Shortfall

Quantum Resources Limited (**Quantum** or the **Company**) advises that its recent pro-rata non-renounceable rights issue closed on Wednesday 9 September 2015, with the results below.

	NO. OF SHARES	SUBSCRIPTION FUNDS
Applications for entitlement shares	190,783,273	\$190,783.27
Applications for additional shares under shortfall facility	54,618,622	\$54,618.62

EVENT	NO. OF SHARES
Shares on issue before rights issue	936,908,700
Total shares available for offer under rights issue	936,908,700
Entitlement shares applied for under the rights issue	190,783,273
Additional shares applied for under rights issue shortfall facility	54,618,622
Total shares applied for under rights issue	245,401,895
Shortfall shares remaining after close of rights issue	691,506,805

**The numbers in the table above are subject to any necessary scale-backs and any cheque dishonours.*

The Company will issue and allot all entitlement and additional shares applied for by shareholders on Wednesday 16 September 2015, and will apply to ASX for quotation of those shares.

The rights issue was not underwritten. In accordance with Quantum's rights issue offer document dated 21 August 2015, the Board may place the remaining shortfall shares at its discretion (but subject to the Corporations Act and ASX Listing Rules) with persons interested in subscribing for shares in the Company within 3 months of the close of the offer.

-Ends

For further information, please contact:

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