

MinterEllison

14 September 2015

The Manager
Company Announcements Office - Melbourne
Australian Securities Exchange
Level 4, North Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Off-market bid by Jangho Group Co., Ltd (through Jangho Health Care Australia Pty Ltd ACN 608 040 802, a wholly owned subsidiary) (Bidder) to acquire all of the ordinary voting shares in Vision Eye Institute Limited ACN 098 890 816 (Vision)

On behalf of the Bidder, and in accordance with item 8 of section 633(1) of the *Corporations Act 2001* (Cth) (Act), notice is given that the bidder's statement in this matter has been sent today to Vision holders of fully paid ordinary voting shares as required by item 6 of section 633(1) of the Act.

Yours faithfully
MINTER ELLISON

Minter Ellison

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