

16 September 2015

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement



Montech Holdings Limited
ACN 050 240 330

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137-139 Bathurst Street
Sydney NSW 2000

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Dear Sirs

Exercise of Options

Montech Holdings Limited (**Company**) has received notices for exercise of options totalling 2,499,999 fully paid ordinary shares (**Shares**). The Company has issued and allotted the Shares raising \$24,999.99.

Following the issue and allotment of Shares, the capital structure of the Company is at present:

Description	Number of securities
Fully paid ordinary shares	1,077,004,545
Options expiring on 30/06/2017 (exercise price \$0.01) per option	25,000,000
Options expiring on 12/02/2016 (exercise price \$0.70) per option	166,667
Options expiring on 12/02/2017 (exercise price \$0.70) per option	166,667
Options expiring on 12/02/2018 (exercise price \$0.70) per option	166,667

If you have any queries, please contact the undersigned on 0402 431 919.

Yours faithfully

Brad Cohen
Company Secretary