

HEAD OFFICE

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21 September 2015

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ASX Limited Company Announcements Office Level 4, South Tower Rialto 525 Collins Street MELBOURNE VIC 3000

VISION EYE INSTITUTE LIMITED (ASX: VEI) NOTICE UNDER LISTING RULE 3.10A

In accordance with listing rule 3.10A, Vision Eye Institute Limited advises that up to 135,268 fully paid ordinary shares held in voluntary escrow may be released from escrow in early October 2015.

Yours sincerely

Karen Lopreiato Company Secretary Vision Eye Institute Limited