

28th September 2015

MyState Limited

ABN 26 133 623 962

MyState Bank Limited

ABN 89 067 729 195 AFSL/Australian Credit Licence Number 240896

The Rock Building Society Limited

ABN 16 067 765 717 AFSL/ Australian Credit Licence No. 237095

Subject to the approval of the Australian Prudential Regulation Authority under the *Financial Sector (Business Transfer and Group Restructure) Act 1999* (Cth), on 30 September 2015 The Rock Building Society Limited (The Rock) will transfer all of its business undertakings to MyState Bank Limited, both being Authorised Deposit-taking Institutions under the *Banking Act 1959* (Cth) and wholly owned subsidiaries of MyState Limited ABN 26 133 623 962.

MyState Bank Limited becomes the successor in law of The Rock. All of its assets and liabilities, as well as the duties, obligations, immunities, rights and privileges that applied to it, become those of, and apply to, MyState Bank Limited. All contracts, documents, proceedings and instruments, referring to The Rock will be read as referring to MyState Bank Limited. Any obligation, however arising at law (including under the *Personal Property Securities Act 2009* (Cth)), to notify any person other than government agencies of the transfer or any matter arising under, or in relation to, the transfer are taken to be satisfied by this notice.

MyState Bank Limited will operate under its own name and the trading name "The Rock – A division of MyState Bank Limited". No action is required by any customer, supplier or creditor.

Further information for customers of The Rock and MyState Limited investors

This internal transfer has no material financial impact on MyState Limited.

The transfer of the business of The Rock to MyState Bank Limited:

- will not change any of the products or services customers hold
- will not change any product terms and conditions or fees or charges
- has no impact on access or branches
- will not result in any staff changes

Post transfer, the products and services of The Rock will be provided directly by MyState Bank Limited trading as "The Rock – A division of MyState Bank Limited".

For further information please visit our websites or contact us direct:

The Rock
102 Bolsover Street
Rockhampton QLD 4700
T: 1800 806 645
E: rock@therock.com.au
W: <http://therock.com.au/>

MyState Bank Limited
Level 2, 137 Harrington Street
Hobart TAS 7000
T: 138 001
E: info@mystatebank.com.au
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MyState Limited
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About MyState Limited

MyState Limited, based in Tasmania, consists of MyState Bank (MSB), an authorised deposit-taking institution; Tasmanian Perpetual Trustees (TPT), a trustee and wealth management company; and The Rock Building Society Limited (The Rock). MyState Limited, MSB and The Rock are regulated by the Australian Prudential Regulatory Authority (APRA) and MyState Limited was enabled under Tasmanian legislation to own the authorised trustee company TPT. MSB, The Rock and TPT hold Australian Financial Services Licences issued by the Australian Securities and Investments Commission (ASIC).

Enquiries:

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