

ASX/MEDIA RELEASE

Date: 29 September 2015

ASCIANO SHAREHOLDERS TO VOTE ON SCHEME PROPOSAL

Asciano Limited (ASX: AIO, OTCUS: AIOYY) ("**Asciano**") today announces that the Supreme Court of New South Wales has made orders to convene a meeting of Asciano shareholders on Tuesday, 10 November 2015 to consider and vote on the previously announced Scheme of Arrangement ("**Scheme**") under which Nitro Corporation Pty Ltd, an entity controlled by a consortium of Brookfield Infrastructure Partners Limited, other Brookfield sponsored and managed private funds and two institutional partners will acquire 100% of the issued capital of Asciano.

A further announcement attaching the Scheme Booklet (including the Independent Expert's Report and notice of Scheme Meeting) will be released by Asciano following registration of the Scheme Booklet with the Australian Securities and Investments Commission, which is expected to occur tomorrow.

The Scheme Meeting will be held on Tuesday, 10 November 2015 at the State Library of Victoria, Village Roadshow Theatre, 328 Swanston Street, Melbourne, commencing at the later of 10:30am or the conclusion of the Annual General Meeting of the Asciano Shareholders due to commence at 10:00am that same day.

Asciano shareholders can obtain further information by contacting the Asciano Shareholder Information Line on 1300 729 310 for shareholders located in Australia, and +61 3 9415 4608 for shareholders located outside Australia.

For further information, please contact:

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