



30 September 2015

Company Announcements Platform  
Australian Securities Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Investments

**Australian Unity  
Funds Management Limited**  
ABN 60 071 497 115  
AFS Licence No. 234454

**Australian Unity Property Limited**  
ABN 58 079 538 499  
AFS Licence No. 234455

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By fax: 1300 135 638

Dear Sir/Madam

**Notice of change of interests of substantial holder**

In accordance with Section 671B of the Corporations Act (Cth), we attach Form 604 Notice of Change of Interests of Substantial Holder in respect of Generation I Healthcare REIT.

Yours faithfully

**Verran Fehlberg**  
Company Secretary

Encl.

**Form 604**

Corporations Act 2001

Section 671B

**Notice of change of interests of substantial holder**To Company Name/Scheme Generation Healthcare REIT Limited (GHC)

ACN/ARSN

ARSN 118 712 584**1. Details of substantial holder(1)**

Name Australian Unity Funds Management Limited (AUFM) in its capacity as responsible entity (RE) for the registered managed investment schemes

ACN/ARSN (if applicable) 071 497 115

There was a change in the interests of the substantial holder on

30 / 09 / 15

The previous notice was given to the company on

07 / 07 / 15

The previous notice was dated

07 / 07 / 15**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	11,084,564	5.23%	22,378,889	10.42%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
30/09/15	AUFM	Purchased on mkt	\$20,653,670	11,294,325	11,294,325

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
AUFM	BNP Paribas	AUFM as manager	See Annexure 1	See Annex. 1	See Annexure 1
		of various unit trusts and in			
		that capacity can exercise the power to vote and/or dispose of shares			

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Australian Unity Funds Management	Level 14, 114 Albert Road, South Melbourne VIC 3205
Limited	

**Signature**

print name

Verran Fehlberg

capacity *Company Secretary*

sign here

date *30/9/2015***DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

To: Generation Healthcare REIT (GHC)  
ACN/ARSN: ARSN 118 712 584

Substantial Holder Name: Australian Unity Funds Management Limited  
ACN/ARSN: 071 497 115

### Annexure 1

Holder of Relevant Interest	Settlement Date	Consideration	Class	Number of Securities
Australian Unity Funds Management Ltd	26/06/2015 - \$	14,436.48	Ordinary	329,600.00
Australian Unity Funds Management Ltd	26/06/2015 - \$	401,959.43	Ordinary	9,177,155.94
Australian Unity Funds Management Ltd	29/06/2015 - \$	817,835.17	Ordinary	487,722.00
Australian Unity Funds Management Ltd	2/07/2015 - \$	1,635,129.00	Ordinary	1,090,086.00
Australian Unity Funds Management Ltd	13/07/2015 - \$	916,125.23	Ordinary	571,008.00
Australian Unity Funds Management Ltd	20/07/2015 - \$	64,231.37	Ordinary	40,042.00
Australian Unity Funds Management Ltd	20/08/2015 - \$	665,552.55	Ordinary	390,000.00
Australian Unity Funds Management Ltd	31/08/2015 - \$	401,959.43	Ordinary	254,034.00
Australian Unity Funds Management Ltd	4/09/2015 - \$	48,722.77	Ordinary	29,359.00
Australian Unity Funds Management Ltd	7/09/2015 - \$	16,378.87	Ordinary	9,882.00
Australian Unity Funds Management Ltd	30/09/2015 - \$	18,540,700.00	Ordinary	10,000,000.00

This is Annexure 1 of 3 pages (including this page) referred to in Form 604 Notice of change of interests of substantial holder

Signed:



Verran Fehlberg  
Secretary

Dated:

30 September 2015