

GoConnect Limited
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30 September 2015

Company Announcement Office
Australian Securities Exchange Limited

Re: Delay in lodgement of 2015 audited Annual Accounts

GoConnect Ltd announced on 24 September 2015 the incorporation of Go Green Holdings Ltd and Go Green Agri Ltd to replace respectively Go Zhongshe Ltd and GZL Agri Ltd which enables Go Green Holdings to accommodate the significant institutional investor interests under negotiation. The restructuring also provides support for the tax exempt status of Go Green Holdings' agricultural business in China.

However, due to the delay in incorporation of Go Green Holdings in Hong Kong due to the coincidence of public holidays in Hong Kong and China's National Day Holidays starting on 1 October 2015, and since Go Green Holdings is such a significant asset of GoConnect Ltd, it has significant impact on GoConnect's financial position. The audit of the Company's annual accounts for the financial year ended 30 June 2015 cannot be completed until incorporation certificate of Go Green Holdings is available within the first two weeks of October as advised by the Hong Kong secretarial office of Go Green Holdings.