

9 October 2015

Section 708A Notice – Issue of Colorpak Limited shares without a prospectus

Colorpak Limited (ABN 56 107 485 898) (**Company**) has issued 1,269,032 shares in the Company to the underwriters of the Company's dividend reinvestment plan as announced to the Australian Securities Exchange on 7 October 2015.

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) that:

1. the Company issued 1, 269,032 ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M and section 674 of the Act as they apply to the Company; and
3. as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) of the Act.

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