

12 October 2015

Dear Shareholder,

PARTIALLY UNDERWRITTEN NON-RENOUNCEABLE RIGHTS ISSUE – INELIGIBLE SHAREHOLDERS

Q Technology Group Limited (“**Q Technology**” or “**Company**”) announced on 9 October 2015 a partially underwritten non-renounceable rights issue (“**Rights Issue**”) of 1 fully paid ordinary share (“**New Shares**”) for every 1 existing share held as at 7.00pm (AEDT) on 16 October 2015 (“**Record Date**”) to shareholders with a registered address in Australia or New Zealand (“**Eligible Shareholders**”) to raise up to \$784,261.00.

The Company has determined, pursuant to Listing Rule 7.7.1(a), that it is unreasonable to make offers under the Rights Issue to shareholders with a registered address outside Australia or New Zealand (“**Ineligible Shareholders**”), having regard to the number of such shareholders, their holdings and the compliance costs required to offer the New Shares under the Rights Issue to those shareholders.

Accordingly, in compliance with ASX Listing Rule 7.7.1(a), Q Technology wishes to advise that it will not be extending the Rights Issue to Ineligible Shareholders.

You are not required to take any further action in relation to the Rights Issue.

Douglas Potter
Chairman

About Q Technology Group Limited

Q Technology Group Limited is based in Melbourne, Victoria. The Group has annualised revenues of approximately \$25 million and comprises Q Security Services, a leader in the supply and support of high quality CCTV, video switching, networking, alarm & access control products in the Australasian market.

For more information on the Company please visit
<http://www.qtechnologygroup.com.au> or <http://www.qsecuritysystems.com.au>