Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

Name	of entity		ABN			
Vita	Life Sciences Limited		35 003 190 421			
We (the entity) give ASX the following	; information.				
Info	rmation about buy-back					
1	Type of buy-back	On-Market				
2	Date Appendix 3C was given to ASX	25 May 2015				
Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day						
		Before previous day	Previous day			
3	Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	510,935	27,371			
4	Total consideration paid or payable for the shares	\$463,113.84	\$25,431.32			

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⁺ See chapter 19 for defined terms.

		Before previous day	Previous day	
5	If buy-back is an on-market buy-back	Highest price paid: \$1.39	Highest price paid: \$0.93	
		Lowest price paid: \$0.785	Lowest price paid: \$0.92	
			Highest price allowed under rule 7.33: \$1.0059	

Participation by directors

6	
	1 30/9/2001.

N/A		

How many shares may still be bought back?

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

7,946,028			

Compliance statement

- 1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

(Company secretary)

Date: 14 October 2015

Print name:

Monica Jovanov

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⁺ See chapter 19 for defined terms.