

MARKET RELEASE

14 October 2015

Greenearth Energy Limited

TRADING HALT

The securities of Greenearth Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 19 October 2015 or when the announcement is released to the market.

Security Code: GER

John Johansson

ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



Registered Office:

Level 14 500 Collins Street Melbourne Victoria 3000 Telephone: (03) 9620 7299 Postal Address:

P.O. Box 24 Collins Street West Victoria 8007 Facsimile: (03) 9629 1624

14 October 2015

John Johansson
Adviser, Listings Compliance (Melbourne)
Australian Securities Exchange
Level 4
North Tower
525 Collins Street
Melbourne VIC 3000

Dear John,

Greenearth Energy Ltd (GER) - Request for Trading Halt

Greenearth Energy Ltd (GER) (**Company**) requests a trading halt immediately. The Company provides the following information in accordance with Listing Rule 17.1:

- The Company requires a trading halt pending a material announcement regarding a proposed capital raising.
- The Company requests a trading halt until the earlier of:
 - o The commencement of normal trading on Monday 19 October and
 - The publication of an announcement by the Company in respect of the proposed capital raising.
- The Company is not aware of any reason why a trading halt should not be granted.
- The Company is not aware of any other information which is necessary to inform the market regarding the trading halt.

Queries should be directed to the undersigned.

Yours sincerely

Robert Smith
Company Secretary