

GENERATION **HEALTHCARE** REIT

Notice of Annual Unitholder Meeting



Venue: Offices of Hall & Wilcox
Level 11, Rialto South Tower
525 Collins Street
Melbourne, Victoria

Date: Thursday, 19 November 2015

Time: 10.00am

Annual Report

The 2015 Annual Report is now available to download from our website at generationreit.com.au



GENERATION
HEALTHCARE REIT



16 October 2015

Dear Investor,

I am pleased to invite you to attend the Annual Unitholder Meeting ("Meeting") of Generation Healthcare REIT ("Fund") to be held on Thursday, 19 November 2015, at 10.00am, at the offices of Hall & Wilcox, Level 11, Rialto South Tower, 525 Collins Street, Melbourne Victoria.

At the Meeting, we will present on the results and activities of the Fund for the 2015 financial year and provide an update on the Fund's recent activities and performance. In the formal business of the meeting there will be two resolutions for your consideration:

Resolution 1 relates to approving the issue of units in the Fund pursuant to the placement which occurred on 29 May 2015 ('Placement') in order to refresh the Fund's capacity to issue 15% of issued capital without Unitholder approval in the following 12 month period; and

Resolution 2 relates to approving the issue of units in lieu of management fees to APN Funds Management Limited and Generation Healthcare Management Pty Ltd (or to any of their related bodies corporate (as defined in the Corporations Act)) in the manner contemplated as part of the public offer contained in the Product Disclosure Document issued by the Responsible Entity dated 21 March 2006 ('PDS').

Further details relating to the resolutions are provided in the Notice of Meeting and Explanatory Notes accompanying this letter.

APN Funds Management Limited, the Responsible Entity of the Fund, recommends that you vote in favour of the Resolutions.

If you are not attending the Meeting, you are encouraged to appoint a proxy to attend and vote for you. The Proxy Form, which accompanies this Notice of Meeting, includes instructions on how to vote and appoint a proxy. You can also lodge your proxy online, as detailed in the Notice of Meeting. The Proxy Form must be received by the Fund's Unit Registry no later than 10.00am (Melbourne time) on Tuesday, 17 November 2015. A reply paid envelope for this purpose is enclosed.

The results of the Meeting will be announced to the Australian Securities Exchange ("ASX") on the day of the Meeting.

If you have any queries about the Meeting, please call Link Market Services Limited on 1300 554 474. For callers outside of Australia, please call +61 2 8280 7111.

I look forward to seeing as many of you as possible on 19 November 2015.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Miles Wentworth', with a large, stylized initial 'M'.

Miles Wentworth
Chief Executive Officer
Generation Healthcare REIT

NOTICE OF ANNUAL UNITHOLDER MEETING

Notice is given by APN Funds Management Limited (ACN 080 674 479) ("Responsible Entity", "APNFM") that an Annual Unitholder Meeting ("Meeting") of Generation Healthcare REIT (ARSN 118 712 584) ("Fund") will be held at:

Time: 10.00am

Date: Thursday 19 November 2015

Place: Offices of Hall & Wilcox
Level 11, Rialto South Tower
525 Collins Street
Melbourne, Victoria

The business to be considered at the Meeting is as follows:

ORDINARY BUSINESS:

RESULTS AND ACTIVITIES

To receive a presentation from the Chief Executive Officer of the Fund, Miles Wentworth, on the results and activities of the Fund for the financial year ended 30 June 2015 and an update on the activities of the Fund post 30 June 2015.

SPECIAL BUSINESS:

RESOLUTION 1

To consider, and if thought fit, pass the following resolution as an **ordinary resolution**:

Resolution – Approve the issue of ordinary, fully-paid units in the Fund (Units) which occurred on 29 May 2015 to Taverners N Pty Ltd (ACN 140 170 190), for the purpose of Listing Rule 7.4, to refresh the Fund's capacity to issue new Units pursuant to Listing Rule 7.1.

"That, for the purpose of Listing Rule 7.4 and for all other purposes, the previous issue of 3,333,333 Units at an issue price of \$1.50 per Unit, under a placement to Taverners N Pty Ltd (ACN 140 170 190) as detailed in the Explanatory Notes (Placement) is approved."

RESOLUTION 2

To consider, and if thought fit, pass the following resolution as an **ordinary resolution**:

Resolution – Approve the issue of units in the Fund ('Units'), for the purpose of Listing Rule 7.1 and 10.11, to APN Funds Management Limited ('the Responsible Entity') and Generation Healthcare Management Pty Ltd ('the Manager') (or their related bodies corporate) in lieu of management fees at an issue price fixed under the Constitution of the Fund.

"That the issue of Units to the Responsible Entity and the Manager (or their related bodies corporate) in lieu of management fees at an issue price fixed under the Constitution of the Fund is approved."

This approval being effective for the issue of Units in lieu of management fees paid or payable in respect of each financial year up to 30 June 2018, and will also include any management fees payable up to and including 19 November 2018.

The Explanatory Notes accompanying this Notice of Meeting form part of this Notice of Meeting and provide information relating to the Resolution and the Responsible Entity's reasons for proposing the Resolution.

CHAIR

The Responsible Entity intends to appoint its Chairman, Geoff Brunsdon, to act as Chair of the Meeting in accordance with the Corporations Act.

VOTING EXCLUSION STATEMENT

In relation to Resolution 1, in accordance with the Listing Rules, the Chair will disregard any votes cast on each resolution by:

- Taverners N Pty Ltd (ACN 140 170 190); and
- any of its associates.

In relation to Resolution 2, in accordance with the Listing Rules, the Chair will disregard any votes cast on the resolution by any of the persons to whom Units are to be issued, referred to in the Resolution, and any associate of those persons.

However, the Chair need not disregard a vote if:

- it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; or
- it is cast by the person chairing the Meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

QUORUM

The quorum for the Meeting is Unitholders present (in person or by proxy) holding no less than 10% of the Units on issue. A Unitholder is counted towards the quorum even if the Unitholder may not be entitled to vote.

REQUIRED MAJORITY

Resolutions 1 and 2 are ordinary resolutions, and will be passed if more than 50% of the votes cast by Unitholders present (in person or by proxy) and eligible to vote are cast in favour of each resolution.

RIGHT TO APPOINT A PROXY

A Unitholder has a right to appoint a proxy to attend and vote at the Meeting on their behalf.

A proxy does not need to be a Unitholder, and you may appoint the Chair of the Meeting as your proxy. If you appoint the Chair as your proxy and do not specifically direct the Chair how to vote on a particular resolution, you will be deemed to have directed the Chair to vote in favour of that resolution.

The Proxy Form, which accompanies this Notice of Meeting, includes instructions on how to vote and appoint a proxy.

To be valid, Link Market Services Limited must receive your Proxy Form no later than 10.00am (Melbourne time) on Tuesday 17 November 2015.

HOW TO VOTE

By Mail: Locked Bag A14
SYDNEY SOUTH NSW 1235

By Fax: +61 2 9287 0309

By Hand: Link Market Services
Level 12, 680 George Street
SYDNEY, NSW 2000

Online: www.linkmarketservices.com.au

- Step 1: Select Investor Login from the right hand menu.
- Step 2: Enter Generation Healthcare REIT as the Issuer.
- Step 3: Enter your Holder Identifier (which appears under the barcode on the front of your proxy form) and your postcode or Country.
- Step 4: Enter the security code, tick the box to accept the terms and conditions and click "Login".
- Step 5: Select Voting from the top menu and follow the prompts to lodge your Proxy.

VOTING ENTITLEMENT

Unitholders registered as holders of Units in the Fund as at 7.00pm Melbourne time on Tuesday 17 November 2015 will be entitled to attend and vote at the Meeting (subject to any voting exclusion).

The Responsible Entity and its associates are not entitled to vote on a resolution if they have an interest in the resolution or matter other than as a Unitholder in accordance with section 253E of the Corporations Act.

CORPORATE REPRESENTATIVES

A company wishing to appoint a person to act as its representative at the Meeting must provide that person with a letter executed in accordance with the company's constitution and the Corporations Act authorising him or her to act as the Unitholder's representative. A 'Certificate of Appointment of Representative' may be obtained from Link Market Services Limited.

Please see the attached Explanatory Memorandum for further information in respect of the proposed resolutions.

Issued by APN Funds Management Limited (ACN 080 674 479 AFSL 237500) as the Responsible Entity of Generation Healthcare REIT (ARSN 118 712 584).

EXPLANATORY NOTES TO NOTICE OF MEETING

These explanatory notes provide information relating to the resolutions contained in the Notice of Meeting ("Notice") to be put to the Meeting.

RESOLUTION 1 - APPROVAL OF PLACEMENT

Background

The purpose of resolution 1 is for Unitholders to approve, pursuant to Listing Rule 7.4, the previous issue of Units pursuant to the Placement.

Placement

On 29 May 2015, the Responsible Entity issued 3,333,333 Units at an issue price of \$1.50 per Unit to Taverners N Pty Ltd (ACN 140 170 190). The Units issued (New Units) were fully paid ordinary units in the Fund ranking equally with existing ordinary units quoted on the ASX (except that the New Units were not entitled to participate in the June 2015 half year distribution). The funds raised from the Placement were applied to fund the acquisition of the RSL Care portfolio of three residential aged care properties announced to the ASX on 28 April 2015.

Purpose of resolution

Under Listing Rule 7.1, the Responsible Entity may issue up to 15% of its issued capital in the Fund without obtaining unitholder approval in any 12 month period. The issue of Units pursuant to the Placement did not exceed the 15% threshold. Without the approval sought under resolution 1, the Units issued under the Placement would count towards the 15% limit under Listing Rule 7.1.

However, Listing Rule 7.4 provides that where Unitholders subsequently approve an issue, the issue will be treated as having been made with approval for the purpose of Listing Rule 7.1. Therefore, the Fund's 15% capacity will be refreshed and the Responsible Entity will be able to issue further Units up to that limit.

ASX Listing Rules

ASX Listing Rule 7.4 contains provisions allowing the Responsible Entity to refresh its ability to issue up to 15% of the total issued Units in any 12 month period by subsequent unitholder approval, if the issues in the previous 12 month period did not breach the Listing Rules.

Voting exclusion

In accordance with the Listing Rules, the Chair will disregard any votes cast on resolution 1 by Taverners N Pty Ltd (ACN 140 170 190) and its associates.

RESOLUTION 2 – APPROVAL OF ISSUE OF UNITS IN LIEU OF MANAGEMENT FEES

Background

The Resolution seeks approval for the issue of Units to APN Funds Management Limited ('Responsible Entity', or 'APNFM') and Generation Healthcare Management Pty Ltd ('Manager') (or their related bodies corporate) in lieu of management fees at an issue price fixed under the Constitution. This resolution is intended to refresh the ability for Generation Healthcare REIT to issue Units to APNFM and the Manager (or their related bodies corporate) for a further period of three years.

As disclosed in the product disclosure statement dated 21 March 2006 ('PDS') issued in connection with the public offer for Units, the ASX granted a waiver to the Fund from Listing Rules 7.1 and 10.11 to the extent necessary to permit the issue of Units to the Responsible Entity and the Manager (or their related bodies corporate) in lieu of management fees without obtaining unitholder approval, provided that:

- The Fund make full disclosure to any person who subscribes for Units pursuant to the PDS that the Fund's Constitution allows for the issue of Units in lieu of management fees to the Responsible Entity and the Manager;
- The Units are issued in accordance with the Fund's Constitution;
- Details of the Units issued in lieu of management fees pursuant to the Fund's Constitution are disclosed in the annual report of the Fund each year in which Units are issued; and
- Unitholder approval is sought every third year for the issue of Units in lieu of management fees.

In a meeting on 26 November 2012, unitholders approved a resolution permitting the issue of Units to the Responsible Entity and the Manager (or their related bodies corporate) in lieu of management fees paid or payable in respect of each financial year up to 30 June 2015, and any fees payable up to and including 26 November 2015.

As it is now almost the third anniversary of this approval, the Responsible Entity is seeking renewed unitholder approval to the issue of Units in lieu of management fees.

It is important to note that, if approved, the resolution does not provide an option as to whether or not the Fund should pay fees. The resolution is only relevant to the ability of APNFM and the Manager to apply the fees payable towards the subscription of Units, instead of receiving payment in cash.

Base management fees are calculated at a rate of up to 0.60% per annum of the total assets of the Fund. Performance based management fees are calculated as 5% of the outperformance of the Fund versus the S&P/ASX 300 Property Accumulation Index plus 15% of the outperformance above 2% nominal per annum (i.e. 1% per half year) and are payable only by the issue of Units.

As announced at the Meeting of Unitholders held on 23 October 2013, with effect from 1 July 2014 the Responsible Entity and Manager have agreed to a cap on the aggregate base and performance fees of 1.5% per annum of the monthly average gross assets of the Fund, with the amount of any entitlement in excess of the cap rolling forward to the next financial year.

The amount of any excess which rolls forward may be paid out (in units) at an issue price calculated at the time the entitlement to the performance fee originally arose if:

- the current period aggregate fees and prior period excess (or part) is within the cap for the current period; and
- the total return of the Fund for the current period is positive.

The Responsible Entity is of the view that the ability to pay management fees by subscription for units is in the best interests of unitholders for the following reasons:

- the issue of Units in connection with the payment of fees means that APNFM's interests are more closely aligned with the interest of its unitholders;
- cash does not have to be retained by GHC for the purpose of satisfying these fees and may be used for other purposes such as reducing debt within the Fund; and;
- if the Responsible Entity fees must be paid in cash, they may impact on the cash available for distribution to members going forward.

ASX LISTING RULES

Under ASX Listing Rule 7.1, in the absence of an applicable exemption or waiver, prior approval of unitholders is required for the issue of Units if the number of Units issued, when aggregated with the number of Units issued by the Fund during the previous 12 months, exceed 15% of the total number of Units on issue at the commencement of that 12 month period.

ASX Listing Rule 7.4 contains provisions allowing the Responsible Entity to refresh its ability to issue up to 15% of the total issued Units in any 12 month period by subsequent unitholder approval, if the issues in the previous 12 month period did not breach the Listing Rules.

ASX Listing Rule 10.11 requires the Responsible Entity to obtain unitholder approval prior to the issue of Units to a related party or a person whose relationship with the Fund or the related party is, in ASX's opinion, such that unitholder approval should be obtained.

Since 26 November 2012 (i.e. the date of the prior approval), the Responsible Entity and the Manager (or their related bodies corporate) have been issued with the following number of Units in lieu of management fees as set out in the table below:

DATE OF ISSUE	RECIPIENT OF UNITS	NUMBER OF UNITS
1 March 2013	Generation Healthcare Management Pty Ltd	866,741
7 October 2013	Generation Healthcare Management Pty Ltd	414,161
28 February 2014	Generation Healthcare Management Pty Ltd	3,450,185
2 March 2015	Generation Healthcare Management Pty Ltd	1,040,144
1 September 2015	Generation Healthcare Management Pty Ltd	1,057,198

GHC is currently only seeking approval for the period through to 30 June 2018 and will also include any fees payable up to and including 19 November 2018.

To the extent necessary having regard to the ASX waivers obtained, the approval sought will be for the purpose of both ASX Listing Rule 10.11 (which requires approval for the issue of securities to a related party, such as APNFM or the Manager (or their related bodies corporate)) and ASX Listing Rule 7.1 (so that the issue of securities will not count towards the Fund's ability to issue up to 15% of its issued capital each year without the need for member approval).

ASX Listing Rules 7.5 and 10.13 require certain information concerning the issue of securities of an entity to related parties be included in a notice of meeting. Although the Responsible Entity has the benefit of an applicable exemption, the following information is provided:

NAMES OF RECIPIENTS OF THE UNITS

Units may be issued to each of the Responsible Entity and the Manager (or their related bodies corporate).

Details of any Units issued pursuant to this facility will be disclosed to the ASX at the time of issue, via lodgement of an Appendix 3B form and also in the annual report of the Fund in the year they are issued, as required by the ASX.

ISSUE PRICE OF UNITS TO BE ISSUED

The Responsible Entity is entitled to receive payment of its base management fees from the assets of the Fund, but may choose to receive payment of some or all of any management fees by issue to the Responsible Entity (or to any of its related bodies corporate) of Units at an issue price fixed by the Fund's Constitution.

Under the Fund's Constitution, the issue price of Units to such persons in lieu of the base management fee is to be at an issue price equal to the average market price of Units on the day of issue (or if payment of the fees is deferred, on the day payment of the fees would otherwise be due) in accordance with clauses 5.7(d) and 11.6 of the Fund's Constitution. The issue price of Units issued in respect of performance based management fees is to be at the greater of the weighted average trading price and the current value per unit at the end of the relevant half year in accordance with clause 11.4(b) of the Constitution.

A copy of the Fund's Constitution has been lodged with the Australian Securities and Investments Commission or may be obtained from the Responsible Entity upon request.

MAXIMUM NUMBER OF UNITS TO BE ISSUED OR FORMULA FOR CALCULATING THE NUMBER OF UNITS TO BE ISSUED

The maximum number of Units to be issued will depend on what extent applicable recipients choose to receive payment of some or all of any base management fees to which they are entitled by the issue of Units instead. Performance based management fees are only payable by the issue of Units.

Details of applicable management fees chargeable to the Fund were disclosed in the PDS, are contained in the Fund's Constitution and are further disclosed above.

TERMS OF THE UNITS

The Units will rank equally in all respects with the existing Units.

INTENDED USE OF THE FUNDS

The issue of Units represents reimbursement for management services provided to the Fund. No funds will be raised by the issue.

VOTING EXCLUSION STATEMENT

A voting exclusion statement relating to the Resolution is included in the Notice.

THE RESPONSIBLE ENTITY RECOMMENDS YOU VOTE IN FAVOUR OF BOTH RESOLUTIONS



Responsible Entity

APN Funds Management Limited
ABN 60 080 674 479 AFSL No 237500

Level 30, 101 Collins Street
Melbourne Victoria 3000 Australia

T +61 (0) 3 8656 1059

F +61 (0) 3 8656 1010

W generationreit.com.au

E investor@generationreit.com.au



GENERATION HEALTHCARE REIT

ARSN 118 712 584

LODGE YOUR VOTE



ONLINE

www.linkmarketservices.com.au



BY MAIL

Generation Healthcare REIT
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia



BY FAX

+61 2 9287 0309



BY HAND

Link Market Services Limited
1A Homebush Bay Drive, Rhodes NSW 2138; or
Level 12, 680 George Street, Sydney NSW 2000



ALL ENQUIRIES TO

Telephone: +61 1300 554 474



X99999999999

PROXY FORM

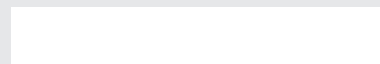
I/We being a member(s) of Generation Healthcare REIT (GHC) and entitled to attend and vote hereby appoint:

APPOINT A PROXY



the Chairman of the
Meeting (mark box)

OR if you are **NOT** appointing the Chairman of the Meeting
as your proxy, please write the name of the person or
body corporate you are appointing as your proxy



or failing the person or body corporate named, or if no person or body corporate is named, the Chairman of the Meeting, as my/our proxy to act on my/our behalf (including to vote in accordance with the following directions or, if no directions have been given and to the extent permitted by the law, as the proxy sees fit) at the Annual Unitholder Meeting of GHC to be held at **10:00am on Thursday, 19 November 2015 at the Offices of Hall & Wilcox, Level 11, Rialto South Tower, 525 Collins Street, Melbourne** (the Meeting) and at any postponement or adjournment of the Meeting.

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business.

VOTING DIRECTIONS

Proxies will only be valid and accepted by the GHC if they are signed and received no later than 48 hours before the Meeting.

Please read the voting instructions overleaf before marking any boxes with an ☒

Resolutions

- 1 That, for the purpose of Listing Rule 7.4 and for all other purposes, the previous issue of 3,333,333 Units at an issue price of \$1.50 per Unit, under a placement to Taverners N Pty Ltd (ACN 140 170 190) as detailed in the Explanatory Notes (Placement) is approved.
- 2 That the issue of Units to the Responsible Entity and the Manager (or their related bodies corporate) in lieu of management fees at an issue price fixed under the Constitution of the Fund is approved.

For Against Abstain*

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
--------------------------	--------------------------	--------------------------

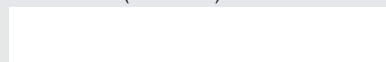
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
--------------------------	--------------------------	--------------------------



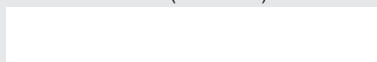
* If you mark the Abstain box for a particular Item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

SIGNATURE OF UNITHOLDERS – THIS MUST BE COMPLETED

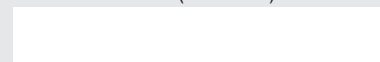
Unitholder 1 (Individual)



Joint Unitholder 2 (Individual)



Joint Unitholder 3 (Individual)



Sole Director and Sole Company Secretary

Director/Company Secretary (Delete one)

Director

This form should be signed by the unitholder. If a joint holding, either unitholder may sign. If signed by the unitholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the *Corporations Act 2001* (Cth).

GHC PRX501N



HOW TO COMPLETE THIS UNITHOLDER PROXY FORM

YOUR NAME AND ADDRESS

This is your name and address as it appears on the unit register. If this information is incorrect, please make the correction on the form. Unitholders sponsored by a broker should advise their broker of any changes. **Please note: you cannot change ownership of your units using this form.**

APPOINTMENT OF PROXY

If you wish to appoint the Chairman of the Meeting as your proxy, mark the box in Step 1. If you wish to appoint someone other than the Chairman of the Meeting as your proxy, please write the name of that individual or body corporate in Step 1. A proxy need not be a unitholder of the GHC.

DEFAULT TO CHAIRMAN OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chairman of the Meeting, who is required to vote those proxies as directed. Any undirected proxies that default to the Chairman of the Meeting will be voted according to the instructions set out in this Proxy Form.

VOTES ON ITEMS OF BUSINESS – PROXY APPOINTMENT

You may direct your proxy how to vote by placing a mark in one of the boxes opposite each item of business. All your units will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of units you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF A SECOND PROXY

You are entitled to appoint up to two persons as proxies to attend the Meeting and vote on a poll. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by telephoning the unit registry or you may copy this form and return them both together.

To appoint a second proxy you must:

- (a) on each of the first Proxy Form and the second Proxy Form state the percentage of your voting rights or number of units applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded; and
- (b) return both forms together.

SIGNING INSTRUCTIONS

You must sign this form as follows in the spaces provided:

Individual: where the holding is in one name, the holder must sign.

Joint Holding: where the holding is in more than one name, either unitholder may sign.

Power of Attorney: to sign under Power of Attorney, you must lodge the Power of Attorney with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the *Corporations Act 2001*) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate "Certificate of Appointment of Corporate Representative" should be produced prior to admission in accordance with the Notice of Meeting. A form of the certificate may be obtained from the unit registry or online at www.linkmarketservices.com.au.

LODGEMENT OF A PROXY FORM

This Proxy Form (and any Power of Attorney under which it is signed) must be received at an address given below by **10:00am on Tuesday, 17 November 2015**, being not later than 48 hours before the commencement of the Meeting. Any Proxy Form received after that time will not be valid for the scheduled Meeting.

Proxy Forms may be lodged using the reply paid envelope or:



ONLINE

www.linkmarketservices.com.au

Login to the Link website using the holding details as shown on the Proxy Form. Select 'Voting' and follow the prompts to lodge your vote. To use the online lodgement facility, unitholders will need their "Holder Identifier" (Securityholder Reference Number (SRN) or Holder Identification Number (HIN) as shown on the front of the Proxy Form).



BY MAIL

Generation Healthcare REIT
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235
Australia



BY FAX

+61 2 9287 0309



BY HAND

delivering it to Link Market Services Limited*

1A Homebush Bay Drive
Rhodes NSW 2138

or

Level 12
680 George Street
Sydney NSW 2000

* During business hours (Monday to Friday, 9:00am–5:00pm)

**IF YOU WOULD LIKE TO ATTEND AND VOTE AT THE ANNUAL UNITHOLDER MEETING, PLEASE BRING THIS FORM WITH YOU.
THIS WILL ASSIST IN REGISTERING YOUR ATTENDANCE.**