

ASX ANNOUNCEMENT | COVATA LIMITED

16 October 2015

Upcoming Release of Restricted Shares from Escrow

In accordance with ASX Listing Rule 3.10A, the Company wishes to advise that 19,499,990 ordinary shares will be released from escrow on 31 October 2015.

All parties holding shares subject to the escrow release have indicated that they do not intend to sell shares at this time.

Media and Investor Relations:

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About Covata

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