

16 October 2015

The Manager
ASX Market Announcements
Australian Securities Exchange
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20 Bridge Street
Sydney NSW 2000

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Electronic Lodgement

**Australian Foundation Investment Company Limited
Share Purchase Plan
Notice in accordance with ASIC Class Order (CO 09/425)**

Dear Sir / Madam

This notice is given by the issuer, Australian Foundation Investment Company Limited (AFIC) under paragraph 7(f)(ii) of ASIC Class Order (CO 09/425).

- (a) AFIC will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Act); and
- (b) as at the date of this notice, AFIC has complied with the provisions of Chapter 2M of the Act as they apply to AFIC and Section 674 of the Act; and
- (c) as at the date of this notice, there is no excluded information (in accordance with the requirements of subsections 708A(7) and 708A(8) or subsections 1012DA(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) or 1012DA(5)(e) of the Act).

Yours faithfully,



Simon Pordage
Company Secretary