

Notice reference number: 1256.15.10

Notice date: 20/10/2015

What's this about?

Effective date: 20/10/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Integral Diagnostics Limited – Admission and Commencement of Official Quotation

Description

Integral Diagnostics Limited (ASX Code: IDX) (the “Company”) is expected to be admitted to the official list of ASX Limited (ASX) on Wednesday, 21 October 2015.

Official quotation of the Company’s securities is expected to commence at 12:00pm AEDT on Wednesday, 21 October 2015. The Company has raised approximately \$133.7 million under the replacement prospectus dated 9 October 2015 issued by the Company and Integral Diagnostics SaleCo Limited (Prospectus) by the issue and transfer of approximately 70.0 million ordinary fully paid shares at an issue and sale price of \$1.91 per share (other than the shares issued to eligible employees under the employee offer, which will be issued at the employee offer price of \$1.72 per share).

Quoted Securities: 144,136,101 ordinary fully paid shares

ASX Code: IDX

Time: 12:00pm AEDT

Date: Wednesday, 21 October 2015

ASX Trade Abbreviation: INTEG DIAG

ISIN: AU000000IDX2

Home Branch: Melbourne

Industry Classification: 3510 Health Care Equipment & Services

Registered Office: 1111 Howitt Street
Wendouree VIC 3355

Principal Place of Business: 1111 Howitt Street
Wendouree VIC 3355

Ph: (03) 5339 0704
Website: www.integraldiagnostics.com.au

<u>Company Secretary:</u>	Craig Bremner
<u>Share Registry:</u>	Computershare Investor Services Pty Limited Yarra Falls 452 Johnston Street Abbotsford VIC 3067
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister
<u>Place of Incorporation:</u>	Victoria
<u>Dividend Policy:</u>	Refer Prospectus page 85
<u>Activities:</u>	Diagnostic imaging service provider
<u>Joint Lead Managers:</u>	Morgan Stanley Australia Securities Limited and UBS AG, Australia Branch
<u>Unquoted Securities:</u>	Nil

CONDITIONAL AND DEFERRED SETTLEMENT TRADING

The Company has requested that a conditional trading market be provided pursuant to ASX Operating Rule 3330. The conditions for the conditional market specified by the Company are (i) settlement occurring under the underwriting agreement; and (ii) completion of the issue and transfer of ordinary shares to successful applicants under the Offer.

In accordance with ASX Operating Rule 3330, ASX has agreed to provide a conditional market in the Company's shares. The Company's shares will be placed in pre-open at 7:00am AEDT on Wednesday, 21 October 2015 and trading will commence on a conditional and deferred settlement basis at 12:00pm AEDT on Wednesday, 21 October 2015.

The letters "CT" will be displayed in the Basis of Quotation field of ASX Trade to facilitate identification of the Company's shares trading on a conditional basis. Market Participants should note that because no Special Market has been created within ASX Trade, Signal B trade messages will not contain explicit Conditional Trading Basis of Quotation. This information will be identified in the Daily Diary and ReferencePoint Master List.

The Company is required to advise ASX immediately of the fulfilment or non-fulfilment of the conditions for the conditional market. Notification as to when trading will become unconditional will be made in accordance with the ASX Operating Rules. The market will be advised by ASX market release when the conditions of the conditional market have been met and when the stock will commence trading on an unconditional basis. The market will not be purged.

In the case of fulfilment of the conditions, ASX will issue a further Notice to participants confirming trading arrangements and the date holding statements will be sent to successful applicants. At this stage, the conditions for the conditional market are expected to be met by 8:30am on Wednesday, 28 October 2015. The Company has agreed to send holding statements on Wednesday, 28 October 2015, which will mean that the first settlement date will be Wednesday, 4 November 2015.

CONTRACT NOTES FOR CONDITIONAL SALES AND PURCHASES

While it is the Participant's responsibility to obtain their own advice concerning the appropriate words that should appear on a contract note for a conditional sale or purchase, the endorsement suggested below may be considered for contract notes for conditional transactions in the Company's shares.

"This contract is conditional upon notification being received by ASX by close of business on Wednesday, 4 November 2015 that the conditions for the conditional market have been fulfilled. If the conditions are not fulfilled, this contract shall be cancelled without any liability whatsoever other than for the return of any money paid in connection with the settlement of the contract."

Advice should also be provided to clients to ensure that they understand the full ramifications of Conditional Trading.

INDICATIVE KEY DATES

This timetable has been prepared on the basis that the conditions for the conditional market are expected to be satisfied by 8:30am AEDT on Wednesday, 28 October 2015. If the conditions are not fulfilled by the close of business on Wednesday, 4 November 2015, shares will not be issued and all conditional trades that have occurred since Wednesday, 21 October 2015 will be cancelled.

If the conditions are not satisfied by 8:30am AEDT on Wednesday, 28 October 2015, but are satisfied prior to the close of business on Wednesday, 4 November 2015, the dates in the timetable will be revised and a new timetable will be released to the market.

Date	Event
Wednesday, 21 October 2015	Company admitted to the official list of ASX Commencement of Official Quotation on a conditional and deferred settlement basis – 12:00pm AEDT (ASX Code: IDX)
Tuesday, 27 October 2015	Last day of conditional trading
Wednesday, 28 October 2015	Conditions for the conditional market expected to be fulfilled (confirmed prior to market open – by 8:30am AEDT) Trading to commence on a deferred settlement basis only (ASX Code: IDX)
Wednesday, 28 October 2015	Holding statements sent to successful applicants Last day of deferred settlement trading
Thursday, 29 October 2015	First day of trading on a normal (T+3) basis (ASX Code: IDX)
Wednesday, 4 November 2015	Settlement of all on-market trades conducted on a conditional and deferred settlement basis from 21 October 2015 to 28 October 2015, and first settlement of trades conducted on a T+3 basis

What do I need to do and by when?

For further details, please refer to the Company's Prospectus and website.

Need more information?

If further information is required in relation to the Offer, please contact the Offer Information Line on 1300 387 367 (within Australia) or +61 3 9415 4620 (outside Australia) from 9:00am to 5:00pm (AEDT).

Issued by
James Gerraty

Contact Details
(03) 9617 7842

Disclaimer