



The Manager, Announcements
ASX Market Announcements
4th Floor, 20 Bridge Street
SYDNEY NSW 2000
By E-lodgement

20 October 2015

Dear Manager,

K2 Asset Management Holdings Ltd (KAM)
Notice under section 708A(6) of the Corporations Act

On 20 October 2015, K2 Asset Management Holdings Ltd (ABN 59 124 636 782) (the **Company**) issued 33,316 fully paid ordinary shares by way of a private placement (**Issue**) that may be subsequently offered for sale. The Company relies on section 708A(5) of the Corporations Act (the **Act**) in relation to the Issue.

In accordance with section 708A(6) of the Act the following information is provided:

1. this notice is given within five business days after the day of the Issue;
2. the Issue is without disclosure to investors under Part 6D.2 of the Act;
3. this notice is given under section 708A(5)(e) of the Act;
4. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act;
5. as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

Please contact me on (03) 9691 6111 if you have any queries in connection with this notice.

Yours faithfully

Hollie Wight
Company Secretary