

22 October 2015

ASX ANNOUNCEMENT

ANNUAL GENERAL MEETING – EXTENSION OF TIME

The Board of AAT Corporation Limited (ASX:AAT) (the Company) wishes to advise that the Australian Securities and Investments Commission (ASIC) has granted the Company an extension of time to hold its Annual General Meeting (AGM) for the financial year ended 30 June 2015. The Company must hold the AGM not later than 16 December 2015.

The Company applied for an extension of time on 7 October 2015 and provided reasons for seeking this extension in its application to ASIC as detailed below.

Reason extension is required: AAT is pursuing a potential transaction which may require it to hold an extraordinary general meeting.

The directors of AAT consider that it is in the best interests of shareholders to hold the EGM and AGM on the same date and to reduce the costs associated with printing and mailing a Notice of AGM and a Notice of EGM separately.

AAT will hold the AGM before the 16 December 2015 regardless of whether the transaction should proceed.

On behalf of the Board of AAT.