

**PRICING OF SHARES TO BE ALLOCATED UNDER
DIVIDEND REINVESTMENT PLAN**

Estia Health Limited (ASX: EHE) (“Estia” or the “Company”) is pleased to advise that the Dividend Reinvestment Plan (“DRP”) price for the final dividend in respect of the financial year ended 30 June 2015 is A\$6.89 per share. This price has been calculated by applying a 0% discount to the volume weighted average price of Estia shares calculated from 5 October 2015 to 16 October 2015 (inclusive), being the 10 trading day period commencing on the first trading day after the Record Date, in accordance with the DRP Rules.

DRP shares are expected to be allocated to DRP participants on 26 October 2015. Similarly, the final dividend of 13.6 cents per share is payable on 26 October 2015 for those shareholders who did not elect to participate in the DRP. The participation rate in the DRP for this final dividend was 9.34% of the ordinary issued shares of Estia, which will result in the issue of 333,260 new Estia shares.

Participating shareholders will be mailed a statement containing, among other information, details of their new shareholding in due course.

The DRP Rules are available at:
<http://www.estiahealth.com.au/investor-centre/helpful-information>

23 October 2015

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For further information:

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