



Tuesday, 27 October 2015

ASX Announcement

Mr James Gerraty and Ms Cheng Tang
ASX Limited
Level 4 North Tower Rialto
525 Collins Street
Melbourne VIC 3000

By Email: *james.gerraty@asx.com.au*
cheng.tang@asx.com.au

Dear Mr Gerraty and Ms Tang

TRADING HALT REQUEST - ASX Code: NAB

Pursuant to Listing Rule 17.1, National Australia Bank Limited (NAB) requests the securities of the Company be placed in a trading halt with effect from the commencement of trading on 27 October 2015.

For the purposes of ASX Listing Rule 17.1, and in support of its request, NAB advises that:

1. the trading halt is requested pending an announcement by NAB of an update in relation to a material transaction;
2. NAB wishes the trading halt to remain in place until such time as it makes an announcement to the market in relation to the matter referred to in (1) above, presently expected to be 28 October 2015; and
3. NAB is not aware of any reason why its request for a trading halt should not be granted or of any other information necessary to inform the market or ASX about the trading halt.

Yours sincerely

A handwritten signature in blue ink, appearing to read "Louise R Thomson".

Louise R Thomson
Group Company Secretary